

To,  
 Listing Department  
 National Stock Exchange of India Limited  
 Exchange Plaza, C-1, G Block,  
 Bandra Kurla Complex,  
 Bandra (East), Mumbai - 400 051.  
**Symbol: ANGELONE**

Department of Corporate Service  
 BSE Limited  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street,  
 Mumbai - 400 001.  
**Scrip Code: 543235**

Dear Sirs/ Ma'am,

**Sub: Press Release- Q3 FY26 Business Performance Highlights**

Please find enclosed Press Release dated January 15,2026 for the captioned subject.

This is for your information and records.

Thanking you,

**For Angel One Limited**

**Naheed Patel**  
**Company Secretary and Compliance Officer**  
**ACS: 22506**

**Date: January 15,2026**

**Place: Mumbai**

Encl: As above



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**Angel One Limited**  
 CIN: L67120MH1996PLC101709,  
 SEBI Registration No Stock Broker:INZ000161534,  
 CDSL: IN-DP-384-2018, PMS:INP000001546,  
 Research Analyst: INH000000164, Investment Advisor: INA000008172,  
 AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

# Angel One Limited

## Q3 FY26 Business Performance Highlights

**Mumbai, 15<sup>th</sup> January 2026:** Angel One Limited (BSE: 543235) (NSE: ANGELONE), announced its unaudited consolidated financial results for the quarter ended 31<sup>st</sup> December 2025.

### Business Performance

- **Consolidated Total Gross Revenues**  
▲ ₹ 13,377 mn in Q3 '26 vs ₹ 12,042 mn in Q2 '26 , a growth of 11.1% on QoQ basis
- **Consolidated EBDAT**  
▲ Reported EBDAT of ₹ 4,050 mn in Q3 '26 vs ₹ 3,246 mn in Q2 '26, a growth of 24.8% on QoQ basis  
▲ Reported EBDAT Margin (as % of Total Net Income) stood at 39.4% in Q3 '26 vs 34.5% in Q2'26  
▲ EBDAT (Broking & Distribution (MF + Credit) Businesses) at ₹ 4,336 mn in Q3 '26 vs ₹ 3,461 in Q2 '26, a growth of 25.3% QoQ  
▲ EBDAT Margin (Broking & Distribution (MF + Credit) Businesses) stood at 43.0% in Q3 '26 vs 37.7% in Q2 '26
- **Consolidated Profit After Tax**  
▲ Reported PAT of ₹ 2,687 mn in Q3 '26 vs ₹ 2,117 mn in Q2 '26, a growth of 26.9% on QoQ basis  
▲ Reported PAT (Broking & Distribution (MF + Credit) Businesses) at ₹ 3,010 mn in Q3 '26 vs ₹ 2,363 in Q2 '26, a growth of 27.4% QoQ

### No. of Orders

Particulars (Mn)	Q3 '26	Q2 '26	QoQ Growth
Total	380	360	5.4%
F&O	277	258	7.3%
Cash	68	73	-7.2%
Commodity	35	29	20.7%

- **Broking**  
▲ Client Funding Book scaled to ₹ 58.6 bn as of December 2025, a 10.4% QoQ growth
- **Non-Broking**  
▲ Unique SIPs registered in Q3 '26: 2.3 mn  
▲ Credit disbursal in Q3 '26 at ₹ 7.1 bn, a growth of 55.7% QoQ
- **Wealth Management**  
▲ AUM rose by 33.7% QoQ to ₹ 82.2 bn as of December 2025  
▲ Client base grew to more than 1,600
- **Asset Management**  
▲ Launched 2 new schemes in Q3 '26, taking the total to 9 schemes  
▲ AUM as of December 2025 stood at ₹ 4.7 bn
- **Dividend & Stock Split**  
▲ The Board has approved first interim dividend of ₹ 23.00 per share  
▲ The Board has approved a stock split from current ₹ 10.00 face value per equity share to ₹ 1.00 face value per equity share, subject to requisite approvals from the Company's shareholders, and statutory, regulatory authorities

# Angel One Limited

## Business Metrics at a Glance

		Q3 '26	% Change QoQ	% Change YoY
Client Acquisition Metrics	Total Client Base	35.7 Mn	↑ 4.8%	↑ 21.0%
	Gross Client Acquisition	1.75 Mn	↑ 0.5%	↓ 16.3%
	Share in India's Demat Accounts	16.5%	↑ 8 bps	↑ 61 bps
Assets Metrics	Asset Under Custody (Equity + MF)	₹ 1.5 Trn	↑ 5.6%	↑ 13.2%
	Wealth Management AUM	₹ 82.2 Bn	↑ 33.7%	-
	Asset Management Company AUM	₹ 4.7 Bn	↑ 16.7%	-
Distribution Metrics	Credit disbursals	₹ 7.1 Bn	↑ 55.7%	↑ 197.6%
	Unique SIPs registered	2.3 Mn	↓ 2.6%	↑ 2.7%
Transaction Metrics	Number of Orders	380 Mn	↑ 5.4%	↓ 9.9%
	Average Daily Turnover (Premium basis)	₹ 1.9 Trn	↑ 38.6%	↑ 124.0%
	Share in Retail Overall Equity Turnover\$	20.4%	↑ 4 bps	↑ 34 bps

## Turnover Market Share

Based on Option Premium Turnover	Q3 '26	Q2 '26	QoQ Growth
Overall Equity\$	20.4%	20.5%	-4 bps
F&O\$	21.7%	21.7%	1 bps
Cash	18.3%	18.7%	- 37 bps
Commodity	53.1%	65.1%	- 1,205 bps

\$ Retail turnover market share for Overall Equity is calculated based on retail turnover for cash segment, notional turnover for equity futures and premium turnover for options segments. Retail turnover market share for F&O is calculated based on retail notional turnover for equity futures and premium turnover for options segments.

# Angel One Limited

**Commenting on Angel One's performance, Mr. Dinesh Thakkar, Chairman & Managing Director said,** "India's financialization journey continues to drive strong structural tailwinds, unlocking the long-term growth opportunity. As a technology-led financial services platform, we are supporting clients across their financial journey. As our product suite expands and clients mature, engagement and wallet share continue to deepen. New businesses will scale at their own pace, but their contribution to client longevity and unit economics is already visible.

We continue to invest responsibly in growth, efficiency and AI, while maintaining strong cybersecurity and governance standards. Regulatory stability has supported the overall market growth.

The Board has also approved an interim dividend of ₹ 23 per share and 1:10 stock split. Our focus remains on disciplined execution, responsible technology adoption and keeping clients at the centre of our model."

**Commenting on Angel One's performance, Mr. Ambarish Kenghe, Group CEO said,** "At Angel One, we believe sustained value is created by investing ahead of the curve strengthening technology, deepening talent and scaling new business lines. Our deliberate investments across wealth, asset management and credit are now reflecting in our performance, even as we continue to build on these verticals.

Technology and AI remain key drivers of growth and efficiency. This quarter, we launched the beta of our in-house Data Analyst Agent and began adopting Agentic AI across our development lifecycle reducing decision and execution time, boosting productivity and helping us stay ahead.

Our direct and assisted channels remain strong, supported by a nationwide base of 10,000+ APs and 11,000+ MFDs. We delivered our highest-ever orders in commodities at 35 million and ₹1.7 trillion ADTO. Our emerging businesses continue to scale well, supported by strong SIP momentum and a 56% QoQ rise in credit disbursements to ₹7.1 billion, translating into a ₹28 billion annual run rate.

Despite a challenging regulatory environment, our broking and distribution EBDAT margin improved to 43%, underscoring the strength of our business model. Wealth and Asset Management also progressed, with Ionic AUM crossing ₹ 82 bn and AMC AUM reaching ₹ 4.7 bn.

We remain focused on building an AI native, full stack financial services platform—supported by strong foundations and a clear path to long term value creation."

# Angel One Limited

## About Angel One Ltd.

Angel One Limited (NSE: ANGELONE, BSE: 543235) is one of India's leading FinTech platform, transforming how millions invest and build wealth. With a client base of over 35 million, the company offers a wide range of digital-first solutions across broking, Mutual Fund, advisory, margin funding, wealth and asset management (AMC) and distribution of third-party financial products.

With a sharp focus on scalable tech, Angel One integrates AI, machine learning, and data-driven intelligence to deepen client engagement and retention. Its flagship Super App, ARQ Prime, and developer-focused SmartAPI - an open API platform for traders, and Smart Money - a comprehensive investor education platform, are designed to serve users which are mobile-first, data-savvy, and growth-driven. Combining FinTech innovation with deep industry expertise, Angel One is empowering clients in their financial journey.

## Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

**For further information, please contact**

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