

To,  
 Listing Department  
 National Stock Exchange of India Limited  
 Exchange Plaza, C-1, G Block,  
 Bandra Kurla Complex,  
 Bandra (East), Mumbai - 400 051.  
**Symbol: ANGELONE**

Department of Corporate Service  
 BSE Limited  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street,  
 Mumbai - 400 001.  
**Scrip Code: 543235**

**Subject: Outcome of Loan, Investment and Borrowings Committee Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Senior, Rated, Secured, Listed, Redeemable Non-Convertible Debentures ('NCDs')**

Dear Sirs/ Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 and with reference to our intimation dated January 15, 2024 and the prior intimation dated January 29, 2026, we wish to inform you that Loan, Investment and Borrowings Committee of the Company had its meeting on February 03, 2026 has approved and finalized the issue of Non-Convertible Debentures ('NCDs'), as per the following key terms and conditions:

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|--|---|
| Type of securities proposed to be issued   | Senior, Rated, Secured, Redeemable, Listed, NCDs  |
| Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Issued on Private Placement basis to eligible investors   |
| Total numbers of securities proposed to be issued or total amount for which the securities will be issued (approximately)                              | 5000 (five thousand) NCDs having a face value of INR 1,00,000 (Indian Rupees One lakh ) each  |
| Size of the issue  | INR 50,00,00,000 (Indian Rupees Fifty Crore)  |
| Whether proposed to be listed? If yes, name of the stock exchange(s);  | Yes.<br><br>The NCDs are proposed to be listed on the Wholesale Debt Market Segment of the National Stock Exchange of India Limited (NSE).  |
| Tenure of the instrument -date of allotment and date of maturity;  | 18 (eighteen) months from the Deemed Date of Allotment.<br><br>Deemed Date of allotment: As will be specified in the Key Information Document(KID)  |
| Coupon/interest offered, schedule of payment of coupon/interest and principal;   | 8.75% (eight decimal seven five percent).<br><br>Schedule of Payment: As will be specified in the Key Information Document(KID)   |
| Charge/security, if any, created over the assets;  | A first pari-passu charge by way of hypothecation over all present and future trade receivables and loans in the form of margin trading facilities of the Company with a security cover of 1.00 times to be |



**Corporate & Regd Office:**  
 601, 6th Floor, Akruti Star, Central Road, MIDC,  
 Andheri (E), Mumbai - 400093.  
 T: (022) 4000 3600  
 F: (022) 4000 3609  
 E: support@angelone.in  
 www.angelone.in

**Angel One Limited**  
 CIN: L67120MH1996PLC101709,  
 SEBI Registration No Stock Broker:INZ000161534,  
 CDSL: IN-DP-384-2018, PMS:INP000001546,  
 Research Analyst: INH000000164, Investment Advisor: INA000008172,  
 AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

|  |   |
|--|---|
|  | maintained on the outstanding amounts of the NCDs at all times during the tenor of the NCDs.  |
| Special right/interest/privileges attached to the instrument and changes thereof   | Not applicable  |
| Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;  | In case of default in payment of outstanding principal amounts and/or coupon on the relevant due date, the Company agrees to pay additional interest rate of 2% (two percent) per annum above the Coupon Rate on the outstanding principal amounts from the date of the occurrence of the relevant default, until such default is cured or the NCDs are fully redeemed by the Company (whichever is earlier). |
| Details of any letter or comments regarding payment/non- payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | N.A.  |
| Details of redemption of debentures;   | As set out in the relevant Key Information Document   |
| any cancellation or termination of proposal for issuance of securities including reasons thereof.  | Not applicable  |

The meeting commenced at 02:00 p.m. and concluded at 02:20 p.m.

The abovementioned information is provided pursuant to SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

This is for your information and records.

**For Angel One Limited**

**Naheed Patel**  
**Company Secretary and Compliance Officer**  
**ACS: 22506**

**Date: February 03, 2026**

**Place: Mumbai**



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