



To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
Symbol: ANGELONE

Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543235

Dear Sirs/ Ma'am,

Sub: Investor(s) Presentation

With reference to above captioned subject, please find attached Investor presentation.
The Presentation will be uploaded on the Company's website at www.angelone.in

Request you to kindly take the same on record.

Thanking you,

For Angel One Limited

Naheed Patel
Company Secretary and Compliance Officer
ACS: 22506

Date: July 16, 2025
Place: Mumbai

Encl: As above



Corporate & Regd Office:
601, 6th Floor, Ackruti Star, Central Road, MIDC,
Andheri (E), Mumbai - 400093.
T: (022) 4000 3600
F: (022) 4000 3609
E: support@angelone.in
www.angelone.in

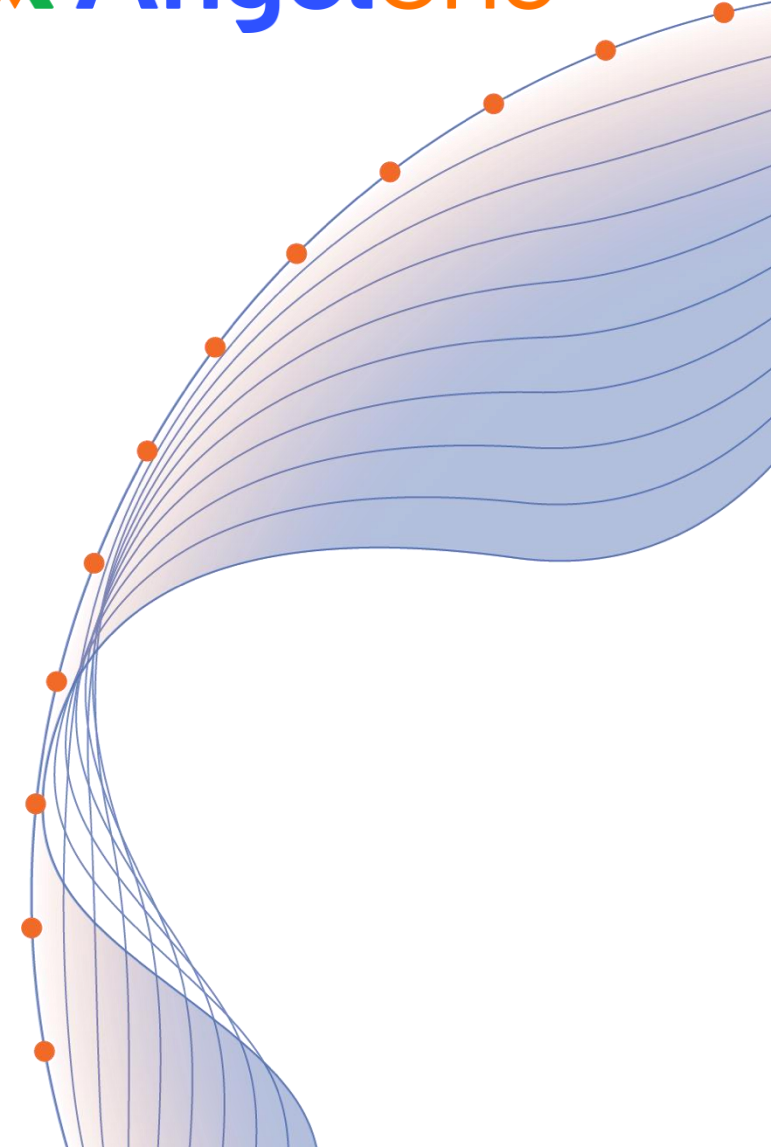
Angel One Limited
CIN: L67120MH1996PLC101709,
SEBI Registration No Stock Broker: INZ000161534,
CDSL: IN-DP-384-2018, PMS: INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

ONE PLATFORM.
COUNTLESS JOURNEYS.
A BILLION STORIES



Q1 '26 Investor Presentation

16th July 2025



This presentation and the accompanying slides (the “Presentation”), which have been prepared by Angel One Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the broking industry in India, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

01 Angel One: A Fintech Platform

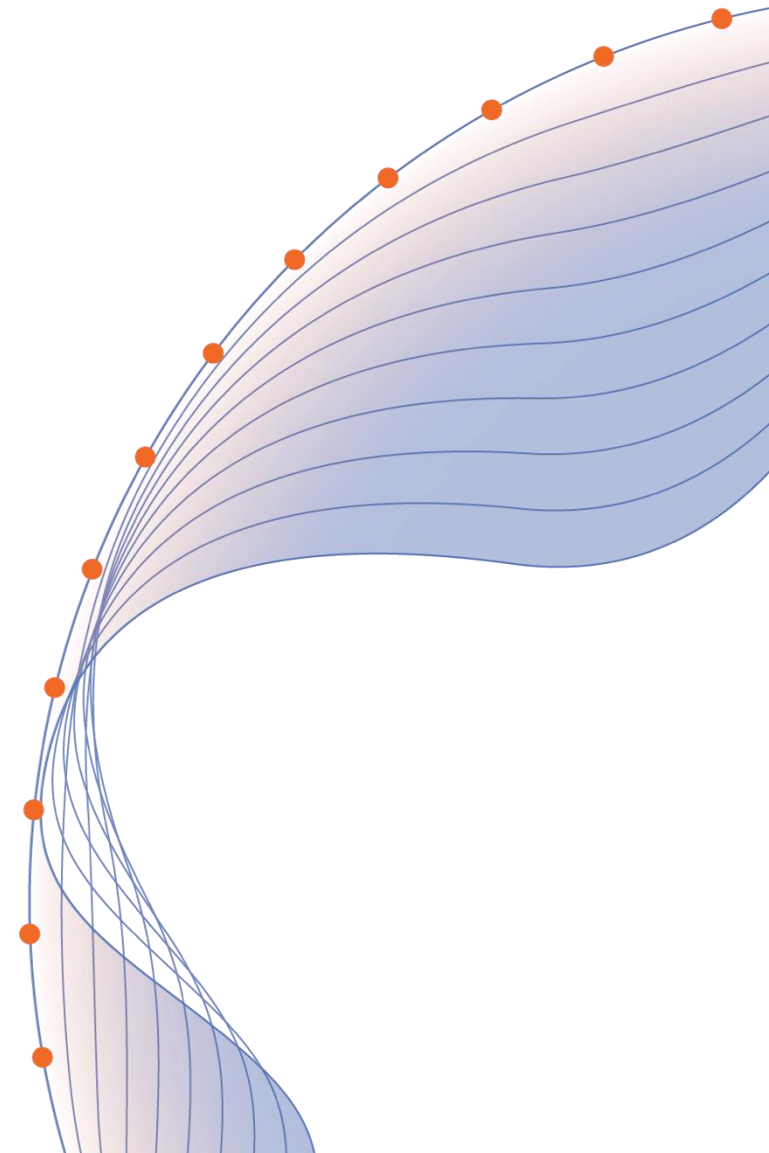
02 Business Model: Angel's Advantage

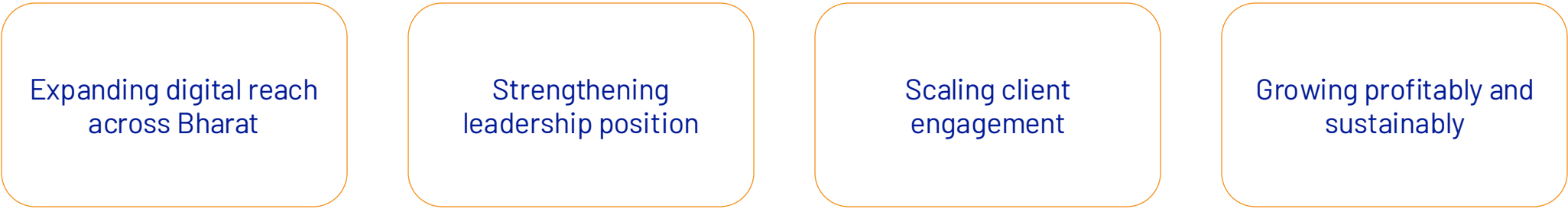
03 Industry Landscape

04 Financial Overview

05 About Us

06 Annexures





Strategic Expansion In Product Suite: From Transactions To Life Cycle Engagement

Broking	Wealth Management	Asset Management	Mutual Funds	Credit	Fixed Deposits	Insurance
Platform leveraging AI & predictive analytics	Omnichannel advisory for affluent customers	In-house passive & index fund solutions	Personalized investing journeys	Data-led lending with embedded risk models	Simplified access to safe returns	Digital-first, needs-based protection

Platform Approach

- ✓ Leverage data & AI to increase LTV
- ✓ Embed intelligence in every product journey
- ✓ Drive retention via ecosystem lock-in

Transforming how India saves, borrows and protects with a tech-first, full-stack approach

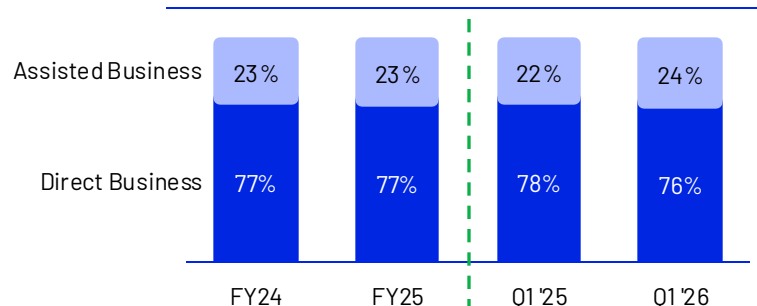
A Tech-first Platform Driven

- Focused on building long term, annuity business
- Deployed advanced AI/ML models and behavioural analytics to acquire the right client
- Specialized algorithms to curate personalized opportunities for clients, analyzing formats that maximize engagement
- Enhancing partner experience through AI generated market round-up podcast in four languages
- Curated advisory reports like TechnoFunda, Options Strategy, Daily Equity & Commodity
- Building partner efficiency through constant upgrades on NXT, an intelligent dashboard for our Authorised Persons

Product Offering

Cash Equities | Equity Derivatives | Commodity Derivatives
Mutual Funds | Insurance | Credit | Wealth

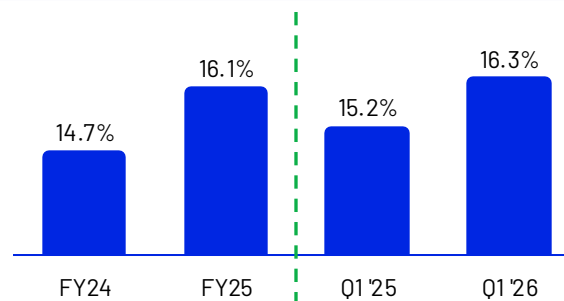
Net Broking Revenue



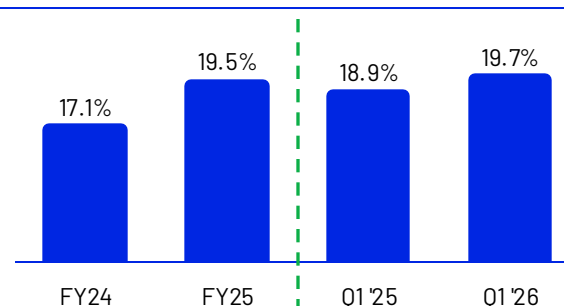
Client-Centric Solutions Backed by Data

- ✓ Behavioural insights
- ✓ Intelligent monitoring systems
- ✓ Low-latency, High concurrency
- ✓ Horizontally scalable platform

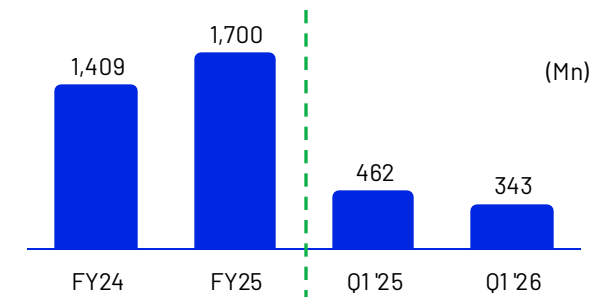
Demat Market Share



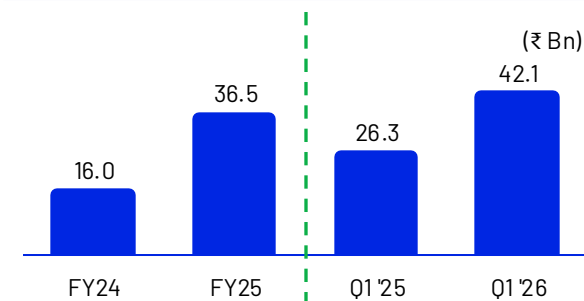
Overall Retail Equity Turnover Market Share



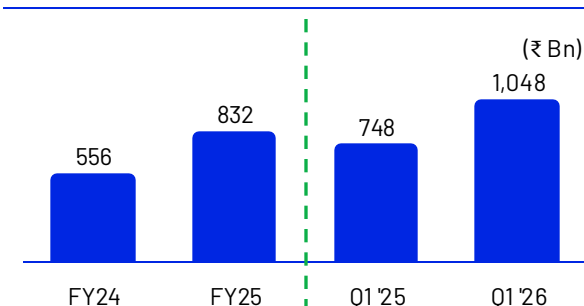
Order Trajectory



Average Client Funding Book



Overall ADTO



B. Powering Lifetime Value Through Platform-Led Multi-Product Engagement



Mutual Fund

- Formidable share in incremental SIP registrations, reinforcing leadership
- Resilient SIP flows sustained through market cycles
- Enduring client trust reflected in strong client retention
- AI generated content videos to simplify MF investing
- Advanced analytics powering superior journeys, personalization and customer experience

Achieving High Engagement With Clients

# of Unique MF Clients	>2.7 mn
Position in incremental SIPs	Top 2
More than 1 SIP	>60%
AUM	₹ 138 bn

Credit Products

- Disbursals grew 123% QoQ to ₹2.3 bn – strong growth momentum
- Rising affinity for credit on the platform; customers now see us as a credit destination
- Cross-sell engine driving effective activation across user segments
- Fully asset-light model with zero credit risk on our books
- AI/ML scorecards enable better targeting, approvals, and conversion.

Partnerships

NBFCs



Banks



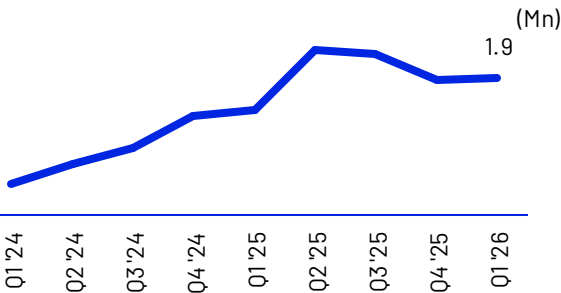
Fixed Income Products

- Clients can invest in FDs instantly – no bank account needed
- Drives engagement and stickiness on the platform
- Expanding product shelf to deepen wallet share

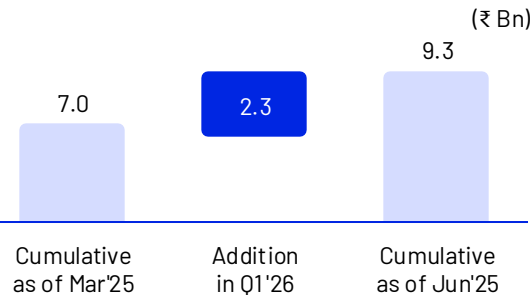
Partnerships



Unique SIPs Registered



Credit Distribution



Insurance Distribution



- Phygital model in insurance, steadily scaling
- Digital in beta phase

Key Highlights

IONIC WEALTH
BY ANGEL ONE

₹ 50.7 Bn
AUM

Comprising of:

Active Assets: ₹ 43.4 Bn

Custody Assets: ₹ 7.3 Bn

1,000+ Clients

via relationship managers,
website & mobile app

6 Licenses

ARN, PMS, RIA, RA, Domestic AIF
& GIFT CITY FME

184 team members

Relationship managers, product
specialists & tech specialists

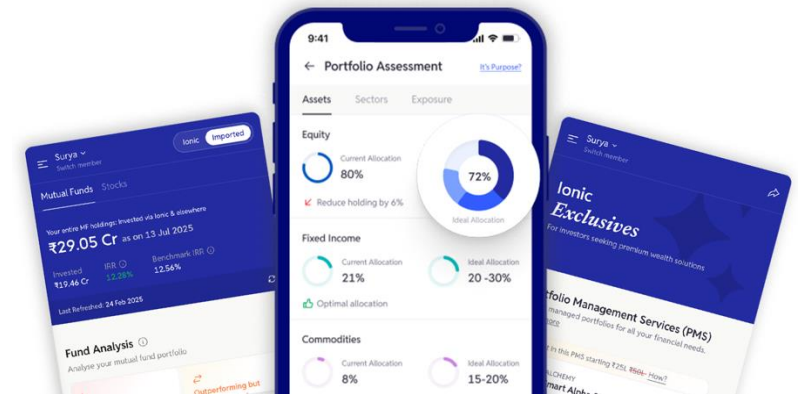
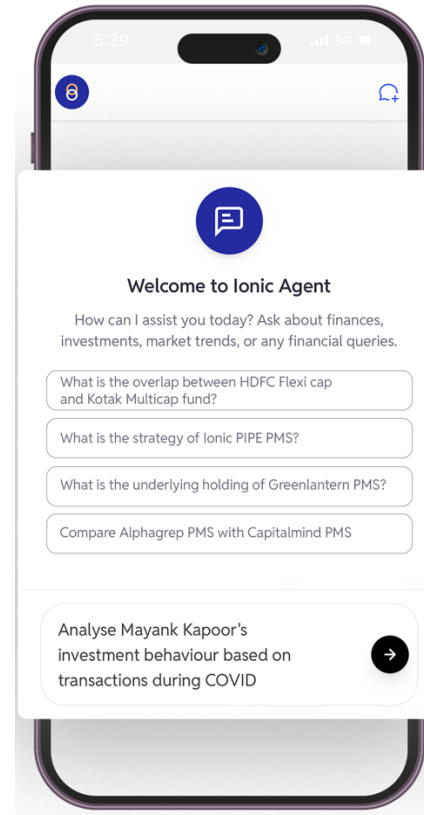
9 cities

Mumbai, Bangalore, Delhi,
Gurgaon, Pune, Baroda,
Ahmedabad, Chennai, Kolkata

Product Offerings

Passive | Quant | PIPE & Secondaries | High Yield | Global

Ramping Tech Capabilities To Build An Omni Channel Proposition



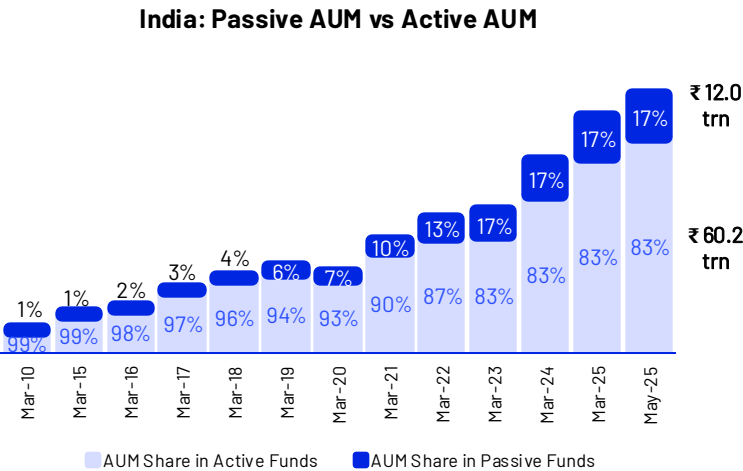
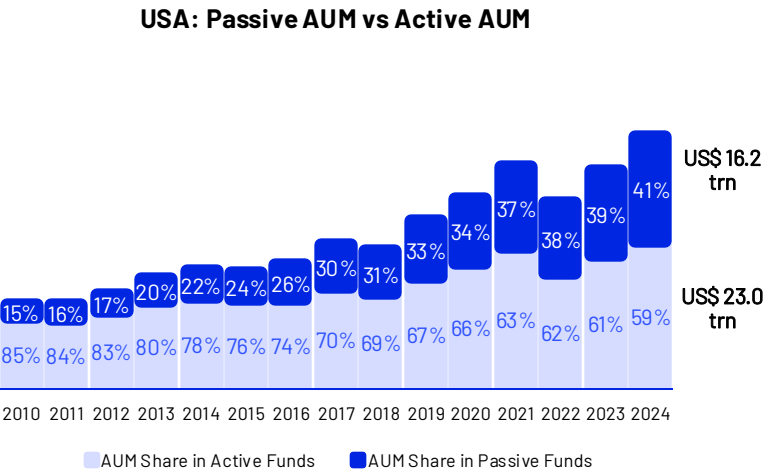
Clients

- **Live reporting** of full wealth suite & Family level reporting across all entity types (Corp, HUF, Trust)
- **DIY** for portfolio assessment, access to exclusive opportunities
- **Simplifying taxation** for Mutual Funds

RMs

- **AI Agent** live for RMs (goal planning, MF, stock queries)
- **Dashboards** tracking AUM, wallet share, lead metrics in **real-time**
- Driving cross-function **productivity** and better customer experience

Huge Runway Of Growth For Passive Investing In India



Angel One AMC's Product Offerings

Scheme	Index Fund	ETFs
Equity		
Angel One Nifty Total Market	✓	✓
Angel One Nifty 50 (New Launches in Q1'26)	✓	✓
Debt		
Angel One Nifty 1D Rate Liquid ETF – Growth		✓

1st in India

Hallmark Of Passive Investing

Transparency & Accessibility

Low Risk

Cost Effective

Simplicity

Diversification

Performance Aligned To Benchmark Index

Strategic Focus

- Focus on **client education** to build long-term trust and awareness
- Leverage **content driven strategies** across social media channels, interviews, etc.
- Curated vernacular** videos to simplify complex investment ideas in multiple languages
- Reaping benefits of higher client engagement
- Distributed through a mix of direct and channel partners

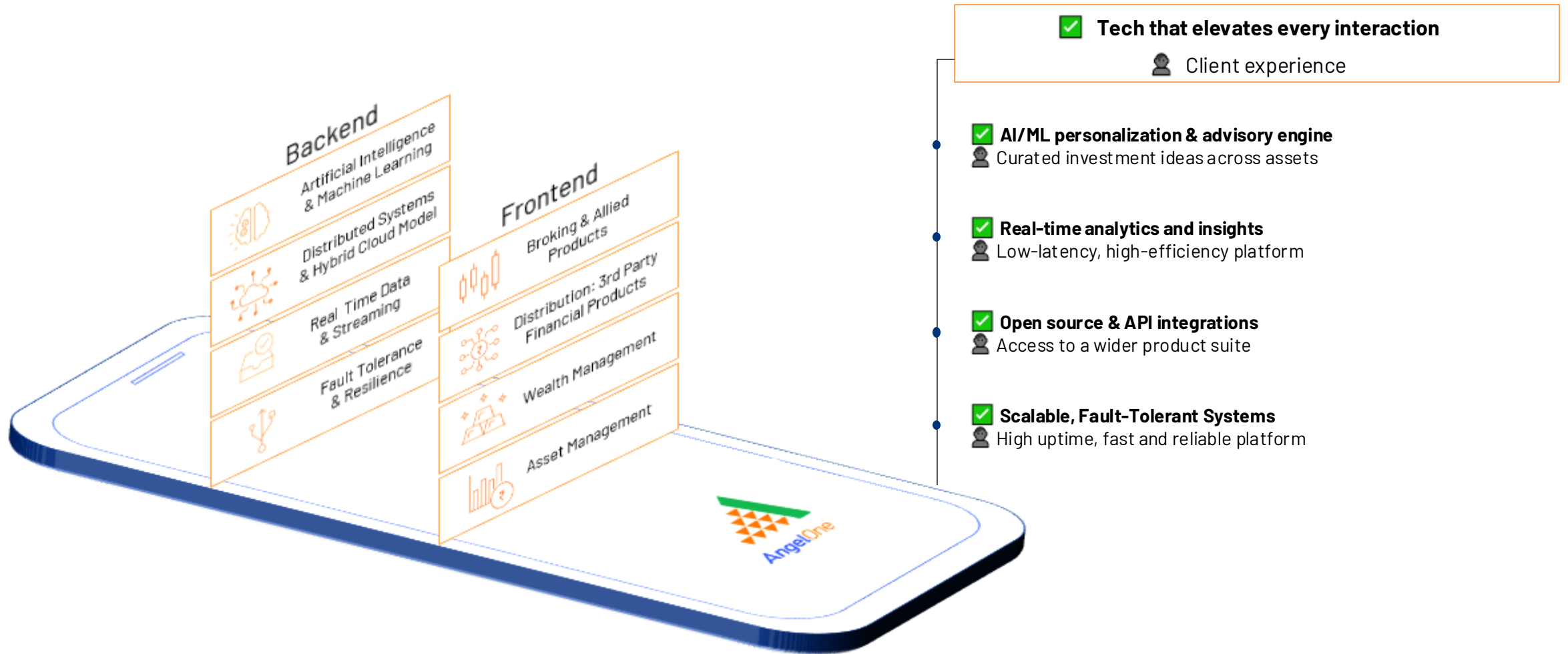
Segment Coverage

Live Equity | Debt In Pipeline Commodity

Key Highlights

13.8 k
Pincodes Covered

₹ 3.4 Bn
AUM



ISO/IEC 27001:2022 certified – Embedding security at each touchpoint of client's journey.

Angel One has leveraged technology to become a digital-first comprehensive financial services platform

01 Angel One: A Fintech Platform

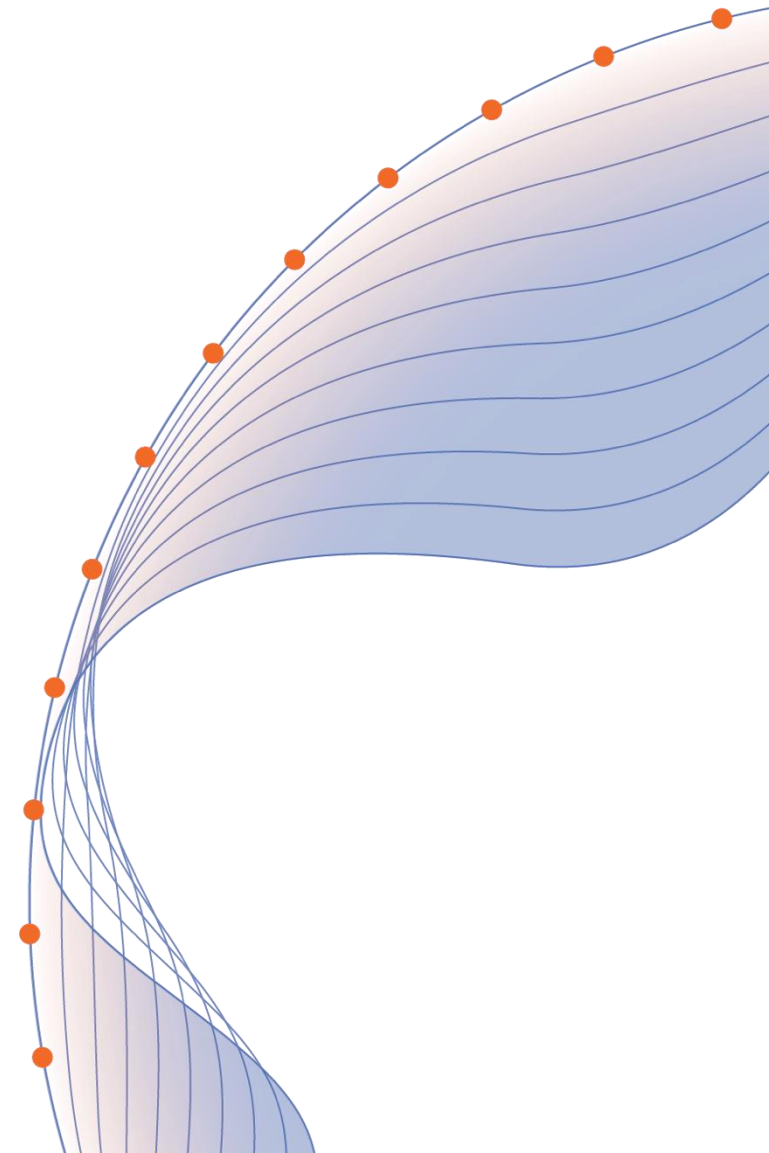
02 **Business Model: Angel's Advantage**

03 Industry Landscape

04 Financial Overview

05 About Us

06 Annexures



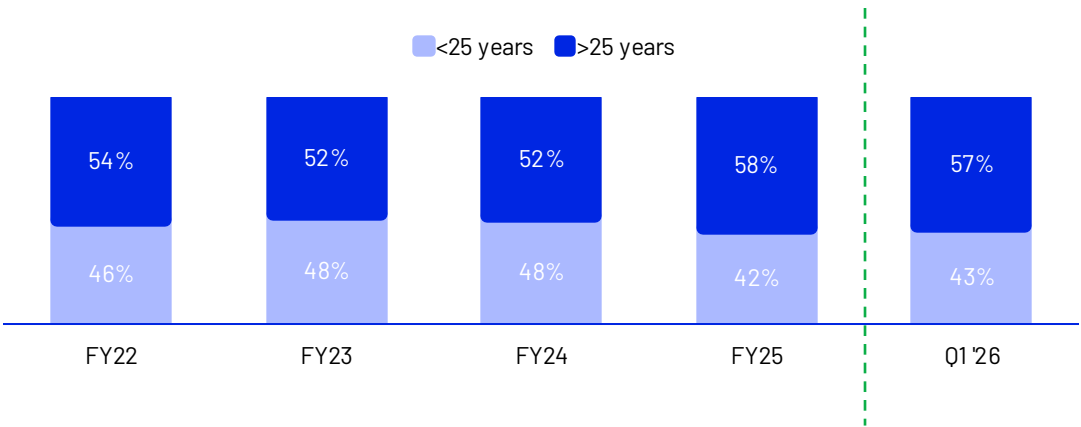
Consistent Total Net Income From Every Cohort

(₹ Mn)	Gross Acquisition(Mn)	Actuals					
		FY20	FY21	FY22	FY23	FY24	FY25
Pre-FY20		3,589	3,358	3,606	3,439	3,681	3,816
FY20	0.6	1,116	2,066	1,801	1,743	1,894	1,842
FY21	2.4		3,472	6,455	5,760	6,037	5,779
FY22	5.3			4,885	8,233	8,483	7,924
FY23	4.7				3,728	7,081	5,825
FY24	8.8					6,156	10,942
FY25	9.3						5,154
Total Net Income		4,705	8,896	16,747	22,902	33,331	41,282
(-) Employee + Opex (Ex-Branding Spend)		3,205	4,436	7,951	10,479	16,817	22,127
Margin (Ex-Branding Spend)		1,500	4,460	8,797	12,423	16,514	19,155
<i>Margin (Ex-Branding Spend)</i>		<i>31.9%</i>	<i>50.1%</i>	<i>52.5%</i>	<i>54.2%</i>	<i>49.5%</i>	<i>46.4%</i>
(-) Branding Spend		103	165	243	202	878	2,200
Operating Profit		1,397	4,295	8,554	12,221	15,637	16,953
<i>Operating Profit Margin (%)</i>		<i>29.7%</i>	<i>48.3%</i>	<i>51.1%</i>	<i>53.4%</i>	<i>46.9%</i>	<i>41.1%</i>
Payback of Cost of Acquisition (# of months)				5	7	7	10

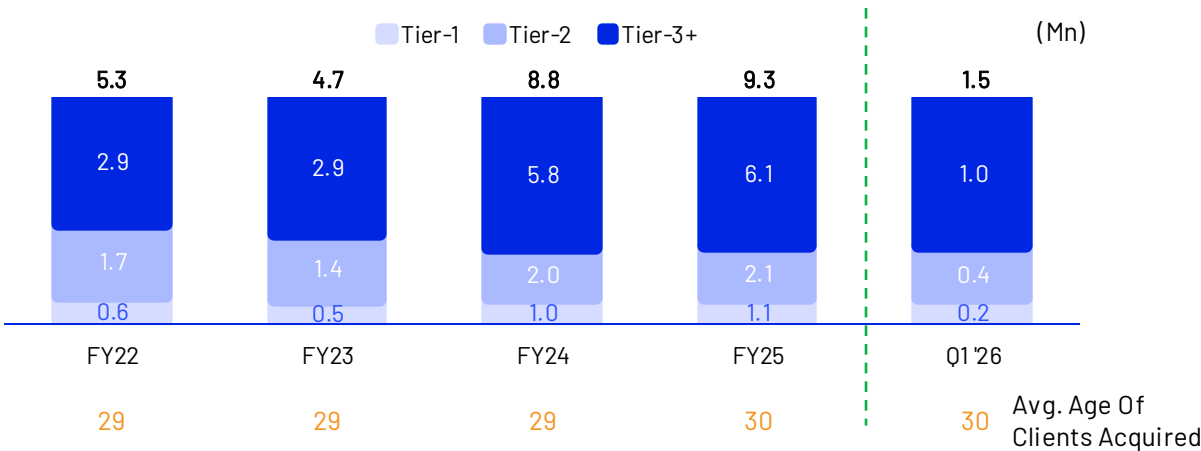
- Behaviour of the acquired cohort is seen to be consistent, from 24th month after acquisition

- Superior engagement journeys drive consistent total net income from every cohort
- Stable revenues even from more than 5-year-old clients
- As cohorts mature, their activity on the platform improves over time
- Expanding client base facilitating higher net broking income
- Every cohort remains highly profitable
- The business operates within a comfortable band of payback, with respect to broking revenues from 1st year activity of that acquired cohort
- Recurring revenue profile, provides greater ability to reinvest in growth
- Full cost of acquisition, including branding spends, is accounted for in the period of acquisition, without apportionment. If apportioned over 5-year period, then the cost of acquisition will be in the band of 10-13% of total net income
- Excluding cost of acquisition, underlying business has stable margin profile

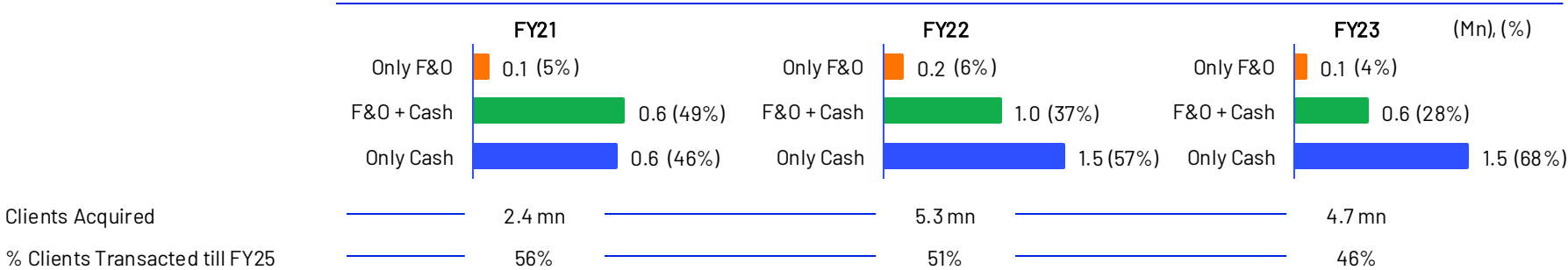
Healthy Mix Of Gen X, Millennials And Gen Z



>88% Of Gross Client Addition Contributed By Tier 2, 3 & Beyond Cities In Q1 '26



Cohorts Transacted till FY25

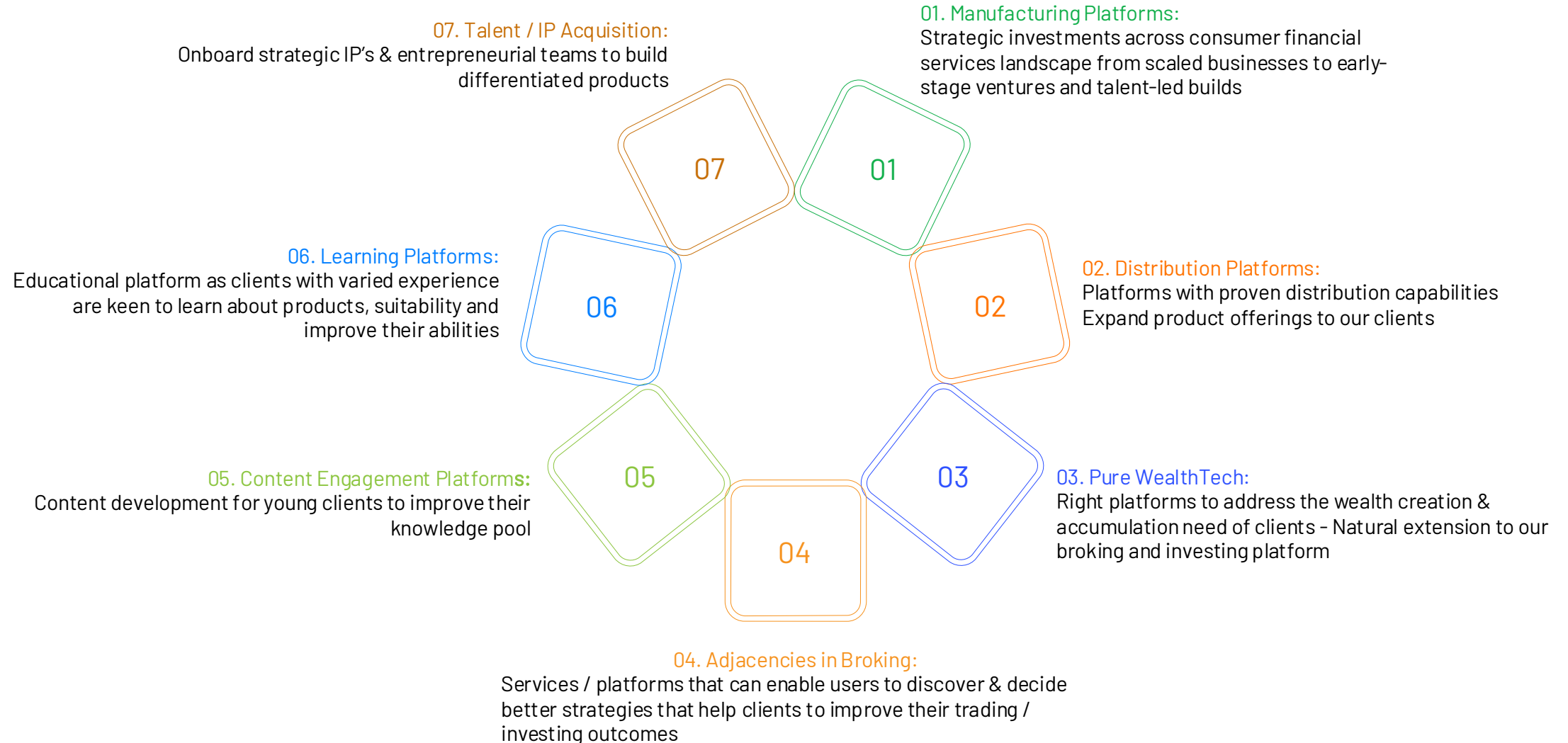


F&O + Cash Clients Behaviour

Realised Gain	₹ 10 bn	₹ 10 bn	₹ 11 bn
# of Clients Having Equity Portfolio	0.33 mn	0.51 mn	0.31 mn
Assets Under Custody	₹ 75 bn	₹ 77 bn	₹ 41 bn

Clients Building Long Term Equity Portfolio

- Focused on acquiring young, new-to-market clients across India
- Digital engagement leads to more clients becoming active over time
 - More than half of the clients acquired in FY21 & FY22 transacted over the next 5 years
- NSE active clients is only a partial representation of overall client behaviour



01

Angel One: A Fintech Platform

02

Business Model: Angel's Advantage

03

Industry Landscape

04

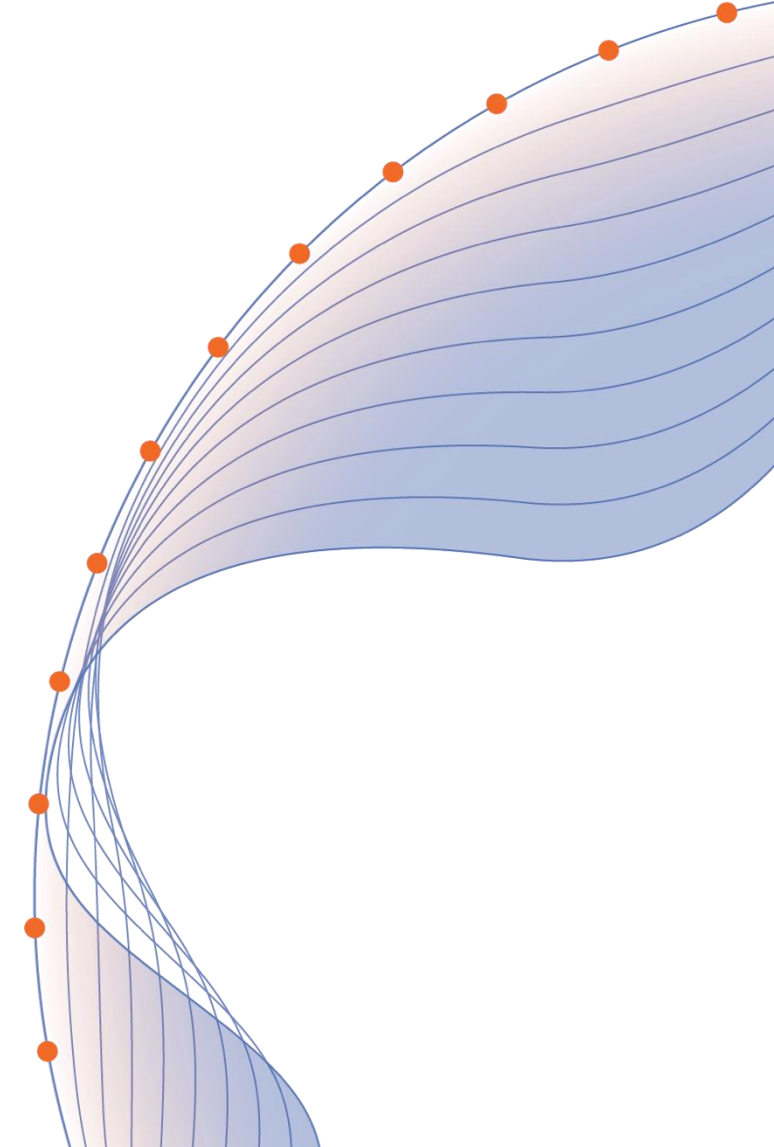
Financial Overview

05

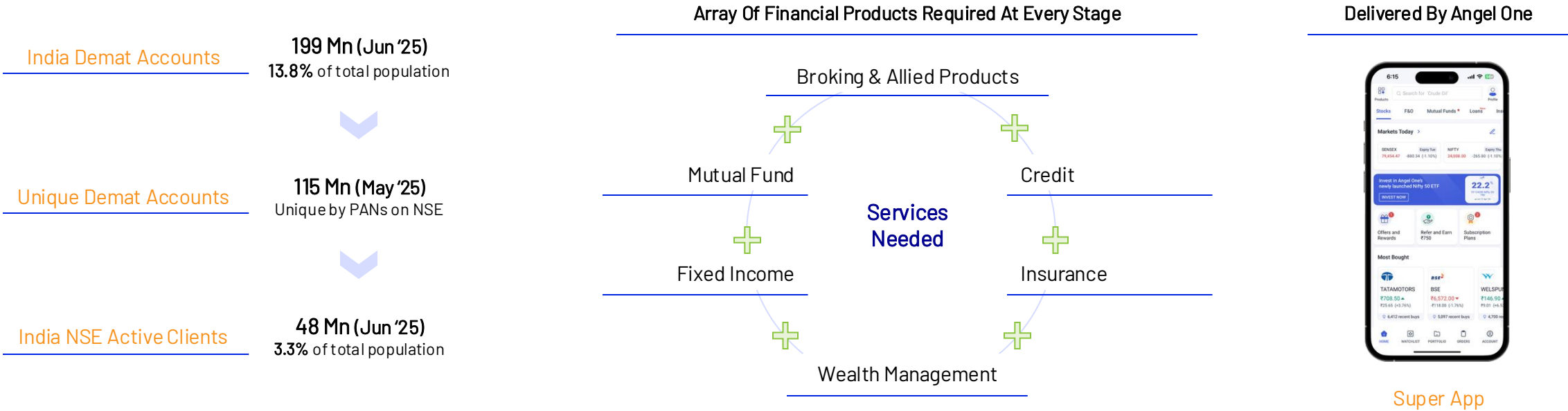
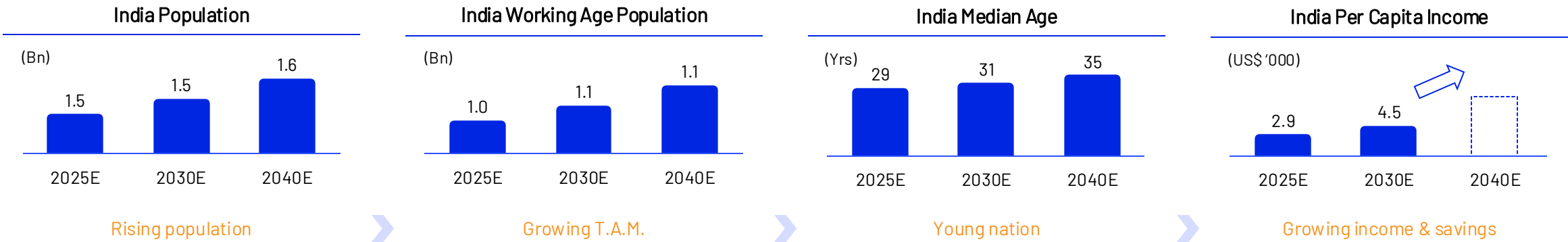
About Us

06

Annexures

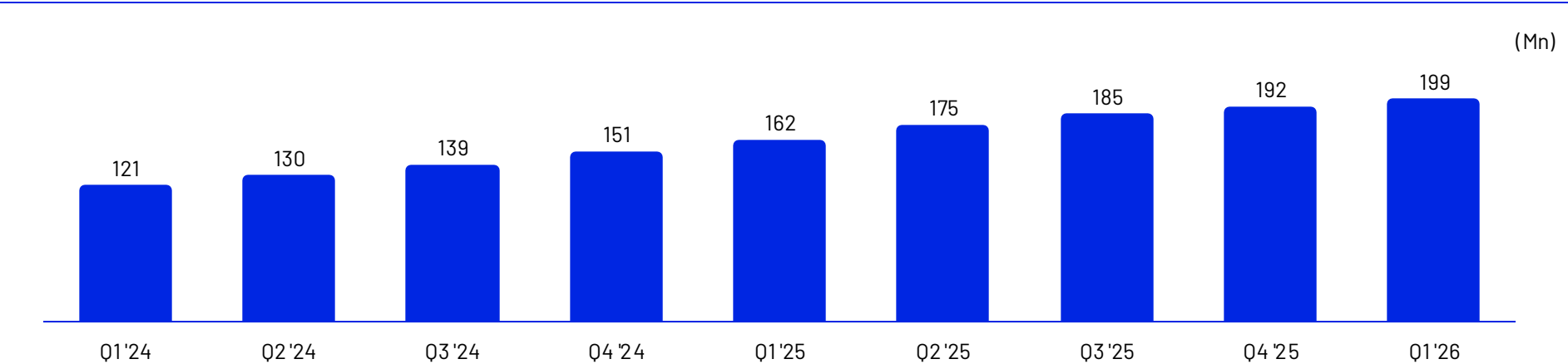


Fintech Model Enabling Penetration Of Vast Addressable Market

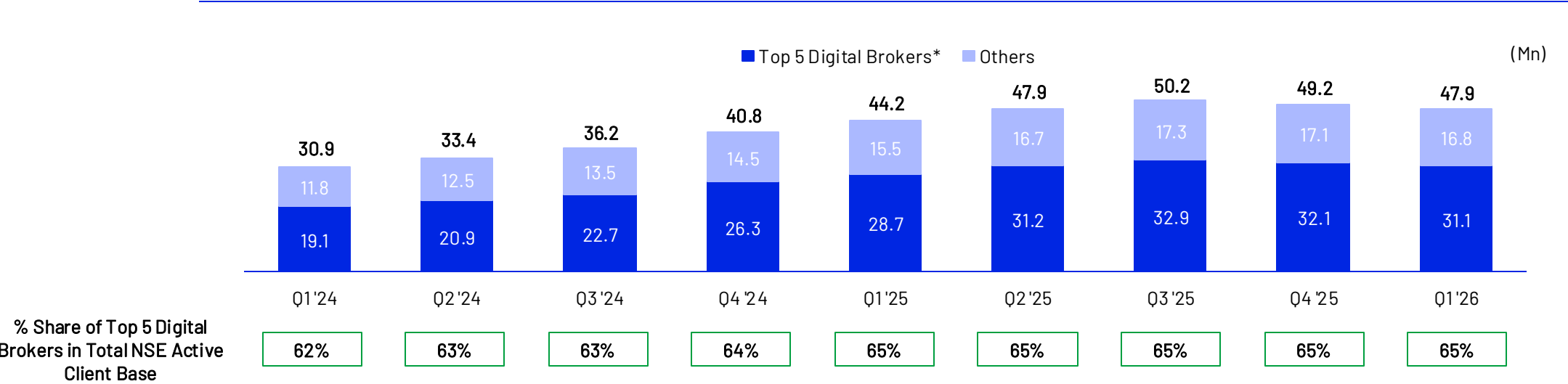


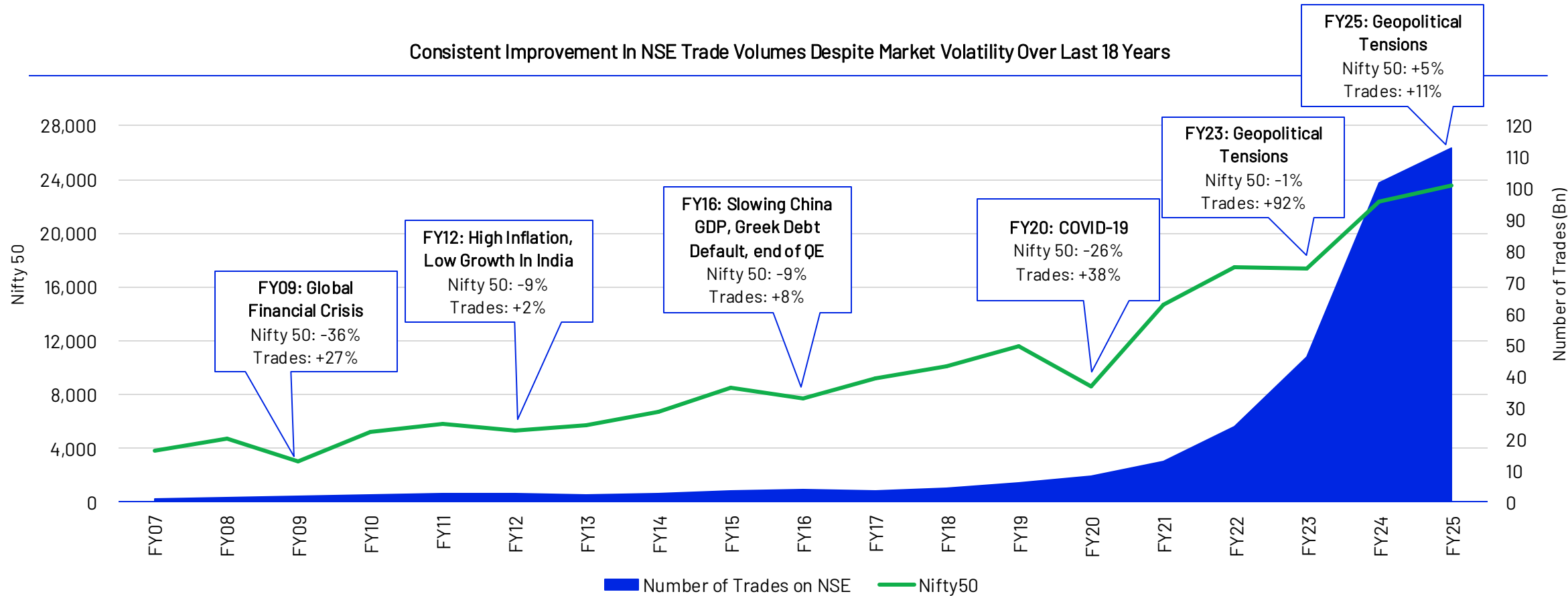
India market is highly under-penetrated, offers huge growth opportunity

India Demat Accounts



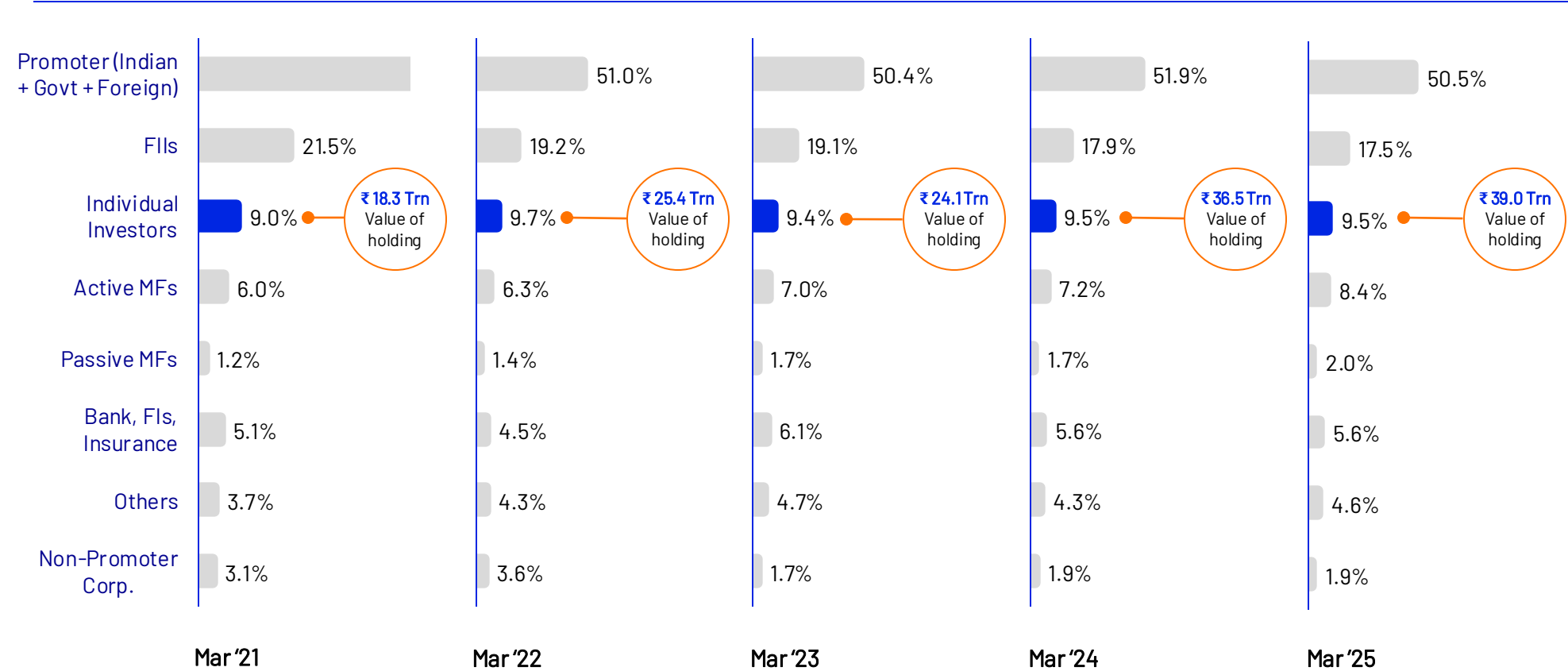
Top 5 Digital Brokers Constitute 65% In Total NSE Active Clients Base





Increasing penetration and higher retail participation defies market cyclicality

Ownership Pattern In NSE-listed universe



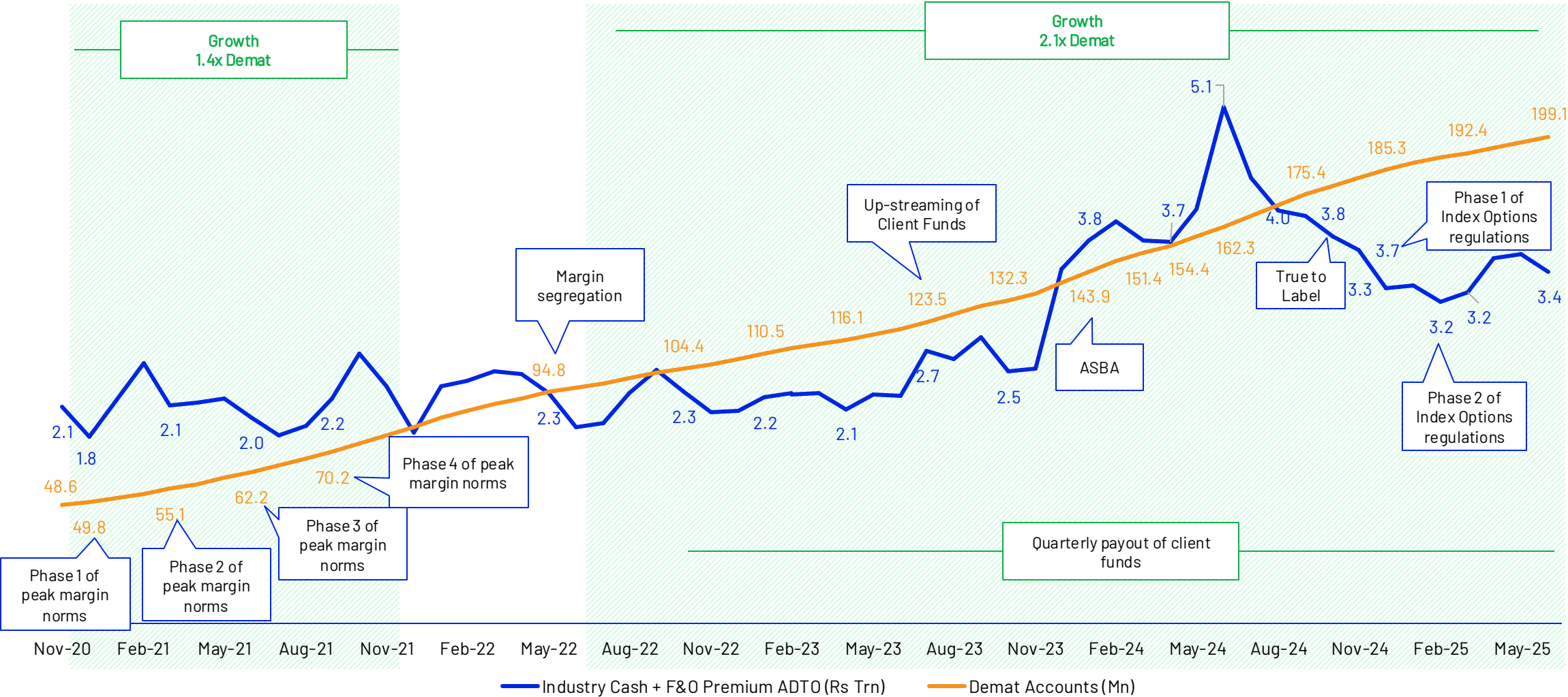
- Individual investors’ direct holding in NSE listed companies grew from **9.0%** to **9.5%** over the last 5 years
- Apart from this, their indirect holding is spread across investments in Active MFs and Insurance schemes
- Share of Domestic MFs, held under active mutual funds, in NSE listed companies rose to **8.4%**

Net Flows By Individual Investors In Cash Segment



Aggregate value of holdings by individual investors has grown >2x to ₹ 39 trillion as of Mar'25 over Mar'21

Regulations Create Greater Trust And Safety Leading To Long Term Growth



01

Angel One: A Fintech Platform

02

Business Model: Angel's Advantage

03

Industry Landscape

04

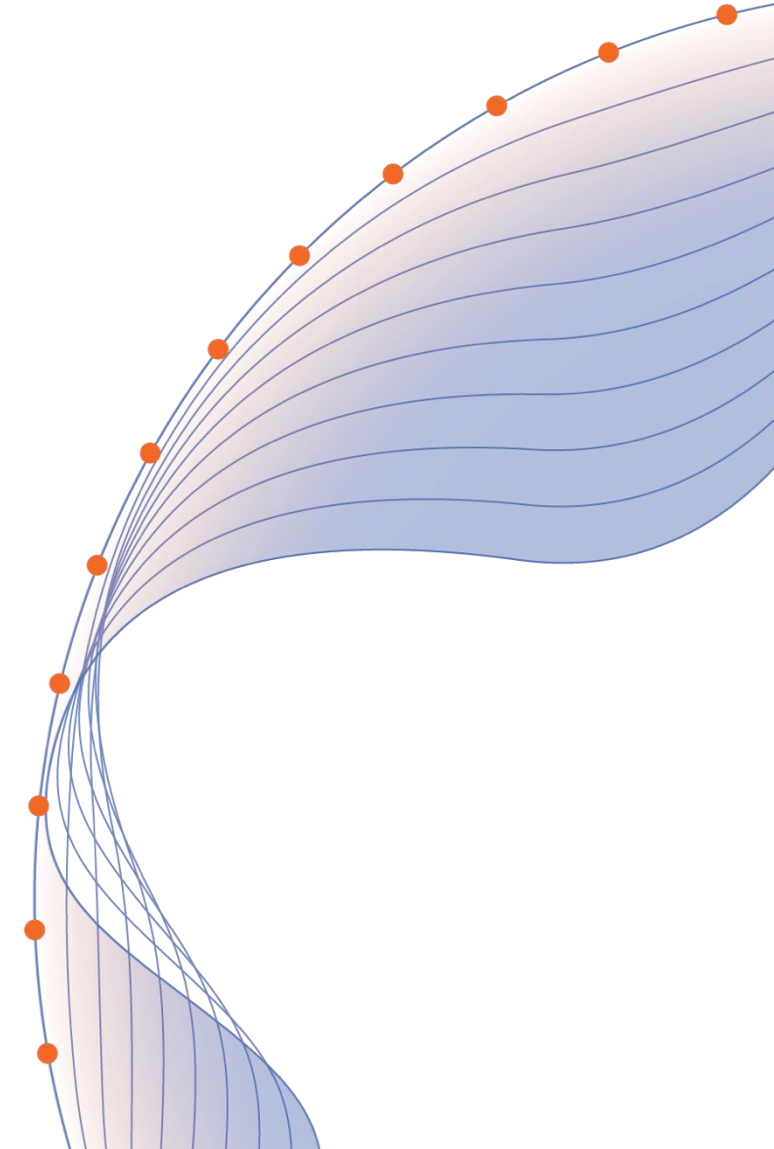
Financial Overview

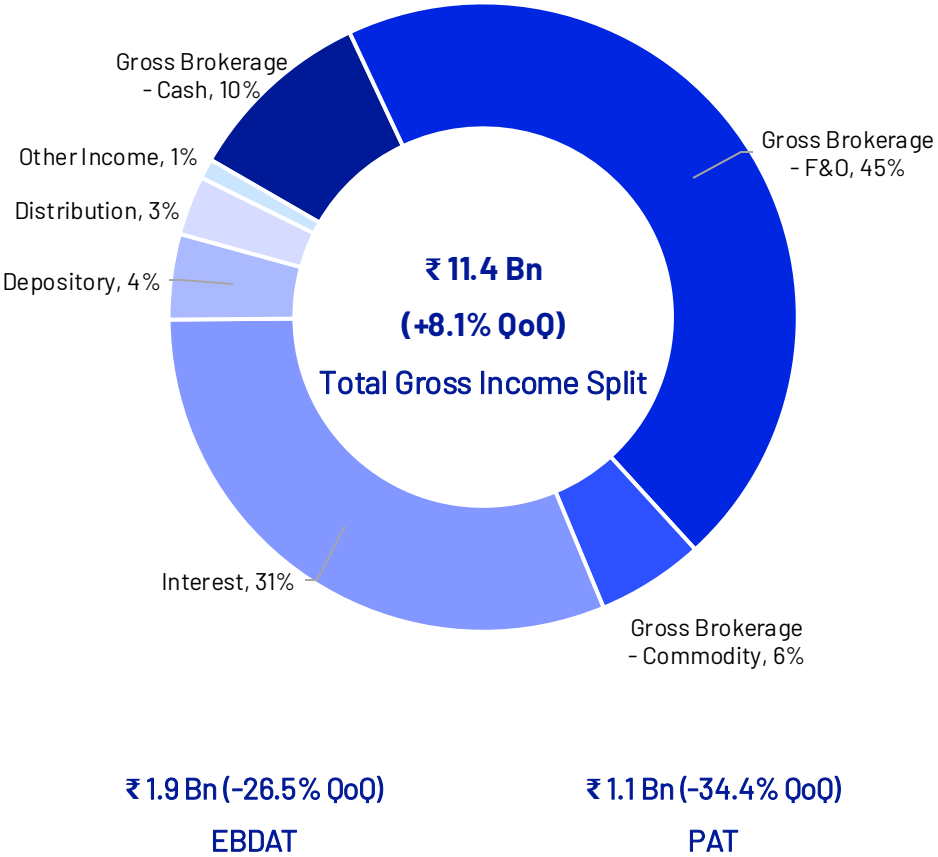
05

About Us

06

Annexures





Platform Metrics			
32.5 Mn(+4.7% QoQ)	1.5 Mn(-4.4% QoQ)	₹ 1.4 Trn(+16.9% QoQ)	
Total Client Base	Gross Client Acquisition	Assets Under Custody (9.1 Mn No of Clients)	
Broking			
343 Mn(+4.8% QoQ)	₹ 42 Bn(+4.3% QoQ)	7.3 Mn(-3.4% QoQ)	₹ 1.0 Trn(+23.2% QoQ)
Number of Orders	Avg. Client Funding Book	NSE Active Client Base	Overall ADTO^
Broking Market Share			
16.3% (+19 bps QoQ)	21.7% (+66 bps QoQ)	15.3% (-12 bps QoQ)	19.7% (-17 bps QoQ)
Demat A/c	Incremental Demat A/c	NSE Active Client Base	Overall Retail Equity T/o*
Distribution		Wealth Management	
1.9 Mn(+0.9% QoQ)	₹ 2.3 Bn(+123.6% QoQ)	₹ 50.6 Bn(+33.6% QoQ)	1,000+
Unique SIPs Registered	Credit Disbursed	AUM	# of Clients
Asset Management			
₹ 3.4 Bn		5	
AUM		# of Schemes	

Non-Broking

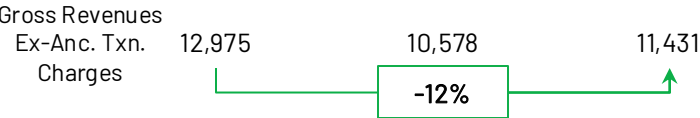
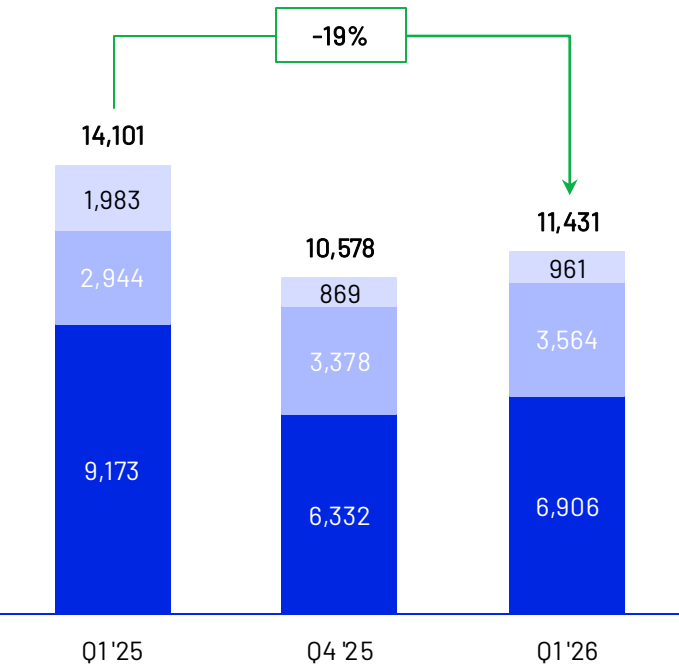
Share in India's demat accounts = Angel's Total Client Base / Total Demat Accounts in India as on 30th Jun, 2025
NSE Active Client Base as on 30th Jun, 2025
Share in NSE active clients = Angel's NSE Active Clients / Total NSE Active Client Base as on 30th Jun, 2025
Share in India's incremental demat accounts = Angel's Incremental Client Base / Incremental Demat Accounts in India
^ Overall ADTO is average daily turnover in cash segment, notional turnover in equity futures and commodity segments and premium turnover in equity options segment
*Share in Overall Retail Equity Turnover is based on retail turnover in cash segment, notional turnover in equity futures and premium turnover in equity options segment

AUM of Asset Management is as of 30th Jun 2025
Assets under custody includes client holdings in direct equity and mutual funds as on 30th Jun, 2025
Total Net Income = Total Gross Income - Fees & Commission Exp - Finance Cost
EBDAT = Total Net Income - Emp. Cost - Other Opex
EBDAT = Earnings Before Depreciation, Amortisation and Tax

(₹ Mn)

Gross Revenues

Gross Broking Interest Income Other

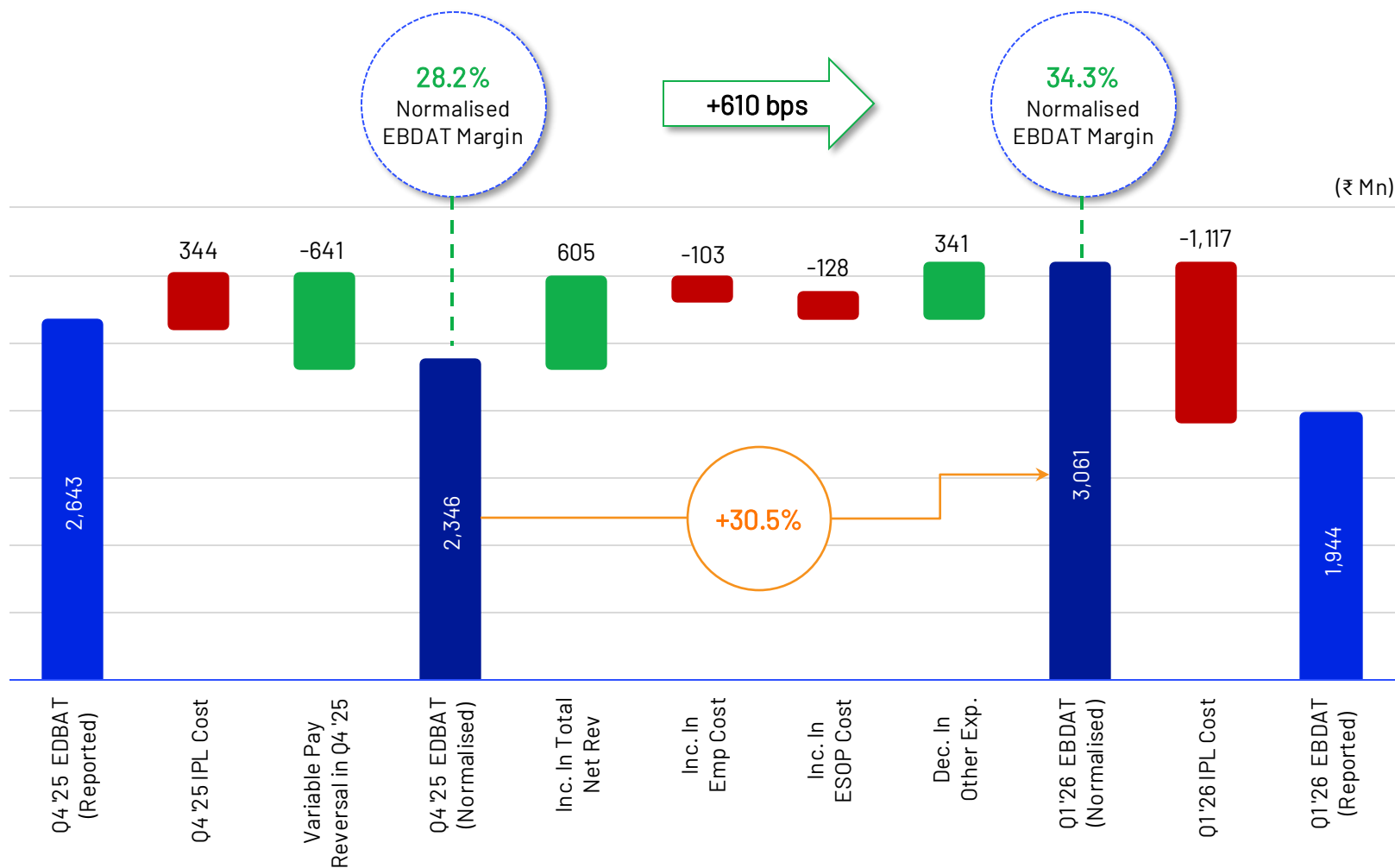


Normalised Financial Performance

	01'26	04'25	01'25	QoQ Growth (%)	YoY Growth (%)
Total Reported Gross Income	11,431	10,578	14,101	8%	-19%
(-) Ancilliary Transaction Income	0	0	-1,126		
Total Gross Revenues (Ex-Anc. Txn.)	11,431	10,578	12,975	8%	-12%
Total Net Income	8,913	8,308	11,134	7%	-20%
Total Net Revenues (Ex-Anc. Txn.)	8,913	8,308	10,008	7%	-11%
Reported EBDAT	1,944	2,643	4,194	-26%	-54%
(-) Ancilliary Transaction Income	0	0	-1,126		
(+) IPL Expense	1,117	344	1,145	225%	-2%
(-) Variable Pay Reversal	0	-641	0		
Normalised EBDAT	3,061	2,346	4,214	30%	-27%
Reported EBDAT Margin	21.8%	31.8%	37.7%	-1,000 bps	-1,587 bps
Normalised EBDAT Margin	34.3%	28.2%	42.1%	610 bps	-777 bps
Reported PAT	1,145	1,745	2,927	-34%	-61%
Normalised PAT	1,922	1,525	2,942	26%	-35%

Normalised PAT showing healthy trends

(1) Interest Income includes interest on margin trading fund, income from lending activities, interest on FD under lien with stock exchanges, interest on delayed payment by customers and interest on deposits with banks (2) Other includes balance portion of our revenues (3) EBDAT = Total Net Income - Emp. Cost - Other Opex; EBDAT Margin = EBDAT / Total Net Income (4) Normalised profit after tax is after adjusting tax impact on one-offs at the tax rate for the respective quarter (5) TTM PAT is reported profit after tax in the trailing twelve months (6) TTM EPS is calculated as Reported Profit After Tax for the trailing twelve months / weighted average number of equity shares for the TTM period (7) Ancilliary Transaction Income is the income impacted due to True to Label regulations (8) Numbers are rounded off to the nearest decimal



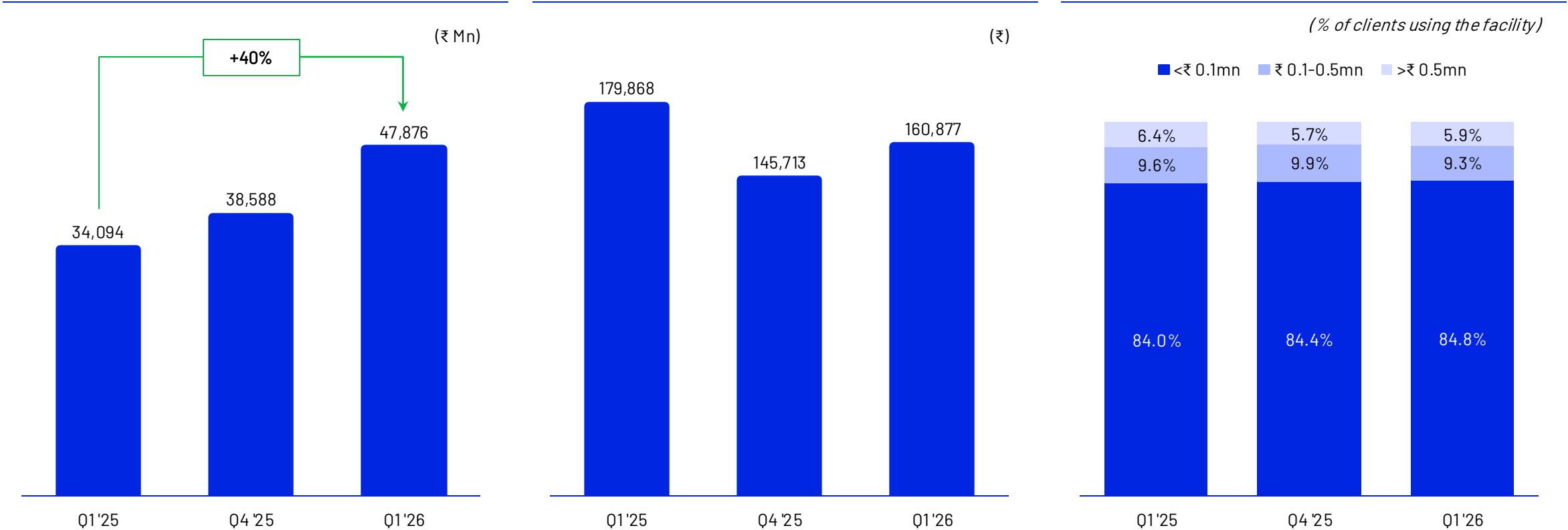
Q1 '26 Reported EBDAT movement:

- Upfront booking of IPL related expenses
 - 12.5% of Q1 '26 Total Net Income
- Q4 '25 employee cost lower due to variable pay reversal
 - Adjusting for this, Q1 '26 employee cost is higher by 4.8% Q-o-Q on account of increments and apportionment of variable pay
- 38.1% Q-o-Q growth in ESOP cost
 - Issuance of fresh grants in Q1 '26
 - Full quarter impact of grants given to new joiners in Q4 '25
- 9.9% Q-o-Q decline in opex (ex-IPL) driven by lower gross client acquisition
- Factoring these adjustments, expenses were lower by 1.8% Q-o-Q
- Q1 '26 normalised EBDAT higher by 30.5% Q-o-Q
- Q1 '26 normalised EBDAT margin at 34.3%, expanded by 610 bps Q-o-Q

Client Funding Book Size

Low Exposure Per Client

Client Funding Book Segmentation



Negligible NPAs in client funding book

Secured by clients' demat holdings

Robust risk management to avoid delinquencies

Potential to grow further

Particulars (₹ Mn)	Q1 FY26	Q4 FY25	Q1 FY25	FY25	FY24
(a) Interest Income	3,564	3,378	2,944	13,410	7,859
(b) Fees and commission income	7,780	7,110	11,080	38,739	34,792
(c) Net gain on fair value changes	62	72	30	235	66
Total Revenue from operations (I)	11,405	10,560	14,055	52,384	42,717
(d) Other Income (II)	26	18	46	93	81
Total Income (I+II=III)	11,431	10,578	14,101	52,477	42,798
<i>YoY Growth (%)</i>	<i>-18.9%</i>	<i>-22.1%</i>	<i>73.9%</i>	<i>22.6%</i>	<i>41.7%</i>
Expenses					
(a) Finance costs	829	803	556	2,948	1,359
(b) Fees and commission expense	1,689	1,468	2,411	8,246	8,107
(c) Impairment on financial instruments	-5	1	33	25	89
(d) Employee benefits expenses	2,274	1,530	1,814	7,496	4,928
(e) Expense on Employee Stock Option Scheme	465	337	196	1,056	636
(f) Depreciation, amortization and impairment	299	285	226	1,034	500
(g) Other expenses	4,235	3,798	4,897	15,752	12,042
Total Expenses (IV)	9,787	8,221	10,132	36,557	27,661
<i>Cost to Net Income</i>	<i>81.6%</i>	<i>71.6%</i>	<i>64.4%</i>	<i>61.4%</i>	<i>54.6%</i>
Profit before tax (III-IV=V)	1,644	2,357	3,968	15,920	15,137
Total Income tax expense (VI)	500	612	1,041	4,199	3,888
Profit for the period / year (V-VI=VII)	1,145	1,745	2,927	11,721	11,249
<i>YoY Growth (%)</i>	<i>-60.9%</i>	<i>-48.7%</i>	<i>32.6%</i>	<i>4.2%</i>	<i>26.4%</i>
Tax For Previous Years (VIII)	0	0	0	-0	-7
Profit for the period / year (VII-VIII=IX)	1,145	1,745	2,927	11,721	11,255
<i>YoY Growth (%)</i>	<i>-60.9%</i>	<i>-48.7%</i>	<i>32.6%</i>	<i>4.1%</i>	<i>26.4%</i>

Ancillary transaction income is NIL from Q3 '25 onwards

Q4 '25 Employee cost includes one time reversal of variable pay to employees, amounting to ₹ 641 mn

Q4 '25 & Q1 '26 Other expenses include IPL related expenses of ₹ 344 mn & ₹ 1,117 mn

Q1 '26 EBDAT margin impacted by 2.6% on account of incubating new businesses

Particulars (₹ Mn)	Jun '25	Mar '25
Financial Assets		
(a) Cash, cash equivalents and Bank Balance	1,21,510	1,18,044
(b) Other Trade Receivables	663	1,396
(c) Client Funding Book	47,876	38,588
(d) Investments	3,232	2,016
(e) Other financial assets	3,993	1,985
Non-financial Assets		
(a) Fixed Assets	5,020	5,030
(b) Current and Deferred Tax Assets (Net)	43	85
(c) Other non-financial assets	1,087	1,743
Total Assets	1,83,425	1,68,886
LIABILITIES		
Financial Liabilities		
(a) Trade Payables	87,153	73,177
(b) Borrowings	35,689	33,828
(c) Lease Liabilities	306	309
(d) Other financial liabilities	3,153	4,048
Non-Financial Liabilities		
(a) Current & Deferred tax liabilities (Net)	250	256
(b) Provisions	429	393
(c) Other non-financial liabilities	736	484
Networth	55,709	56,391
Total Liabilities and Equity	1,83,425	1,68,886

TTM EPS: ₹ 110.1

Book Value: ₹ 613.4 as on Jun 30, 2025

(1) Other trade receivables includes only non-interest bearing receivables (2) Client funding book includes period ending trade receivables (net of non-interest bearing receivables) and loans for margin trading facility (3) Fixed assets include investment property, property, plant & equipment, capital work in progress, intangible assets under development, intangible assets and right to use assets (4) Networth includes equity share capital, other equity and Non controlling interest (5) TTM EPS is calculated as Profit After Tax for the period / weighted average number of equity shares for the TTM period (6) Book value is calculated as period ending networth / period ending number of equity shares (6) Numbers are rounded off to the nearest decimal

01

Angel One: A Fintech Platform

02

Business Model: Angel's Advantage

03

Industry Landscape

04

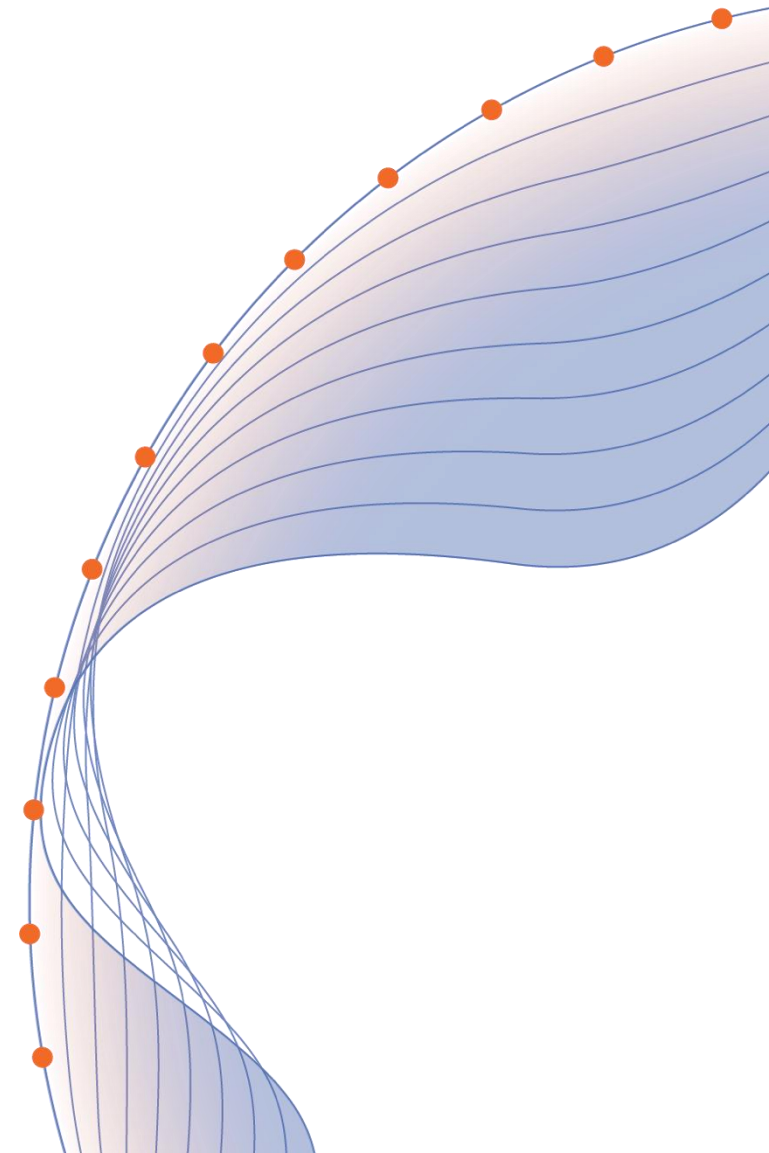
Financial Overview

05

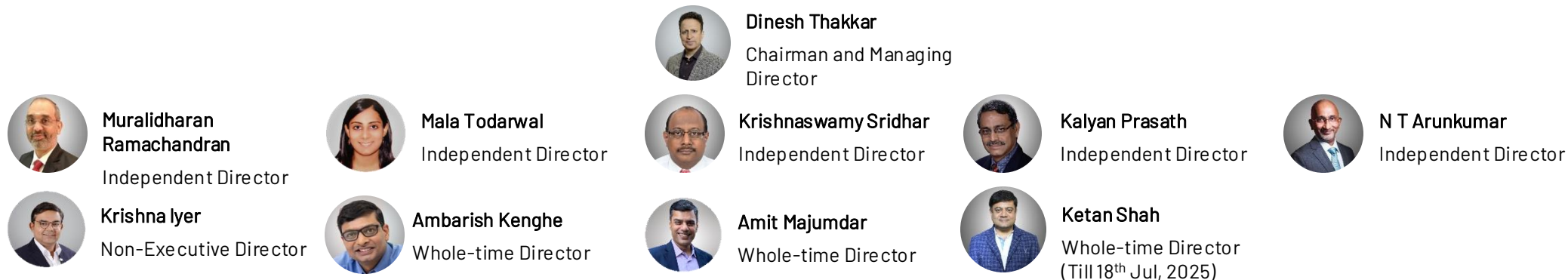
About Us

06

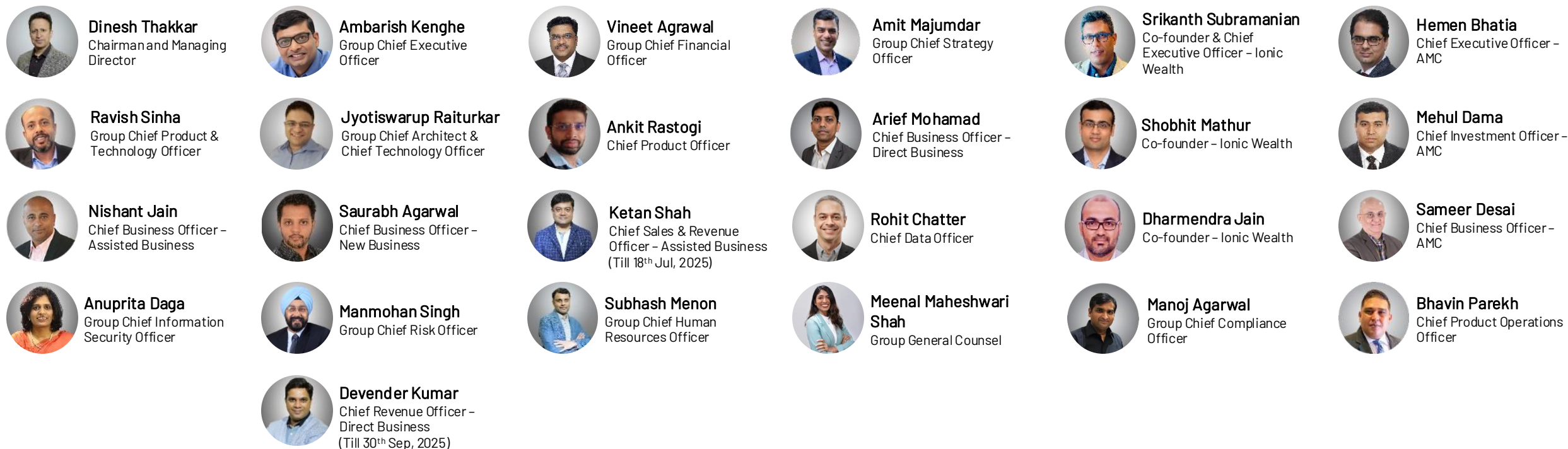
Annexures



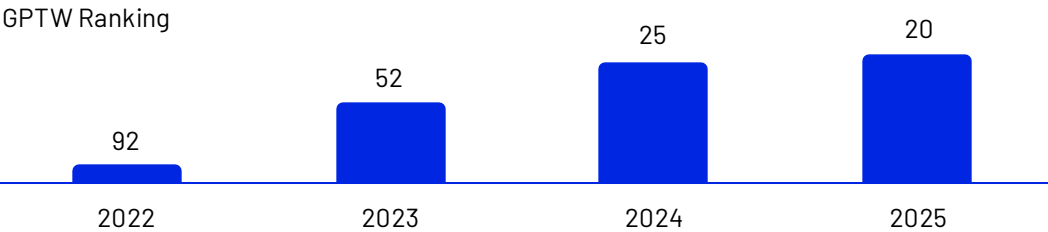
Board of Directors



Experienced Management Team



Robust Employee Engagement



Our Gold Standard Culture

- ✓ Certified for 9 years in a row, being in top 100 Best Companies to Work for in India for last 4 years.

Diversity Equity & Inclusion

- ✓ Active Women's ERG and Jombay leadership program; Top 50 Best Workplaces for Women, two years running.
- ✓ Unpause program for women returning after career breaks.
- ✓ #QueerOne circle for LGBTQ+ inclusion; hiring extended to PWD & LGBTQ+ talent.
- ✓ Hosted 'Pride & Prosperity' financial literacy for India's LGBTQ+ community.

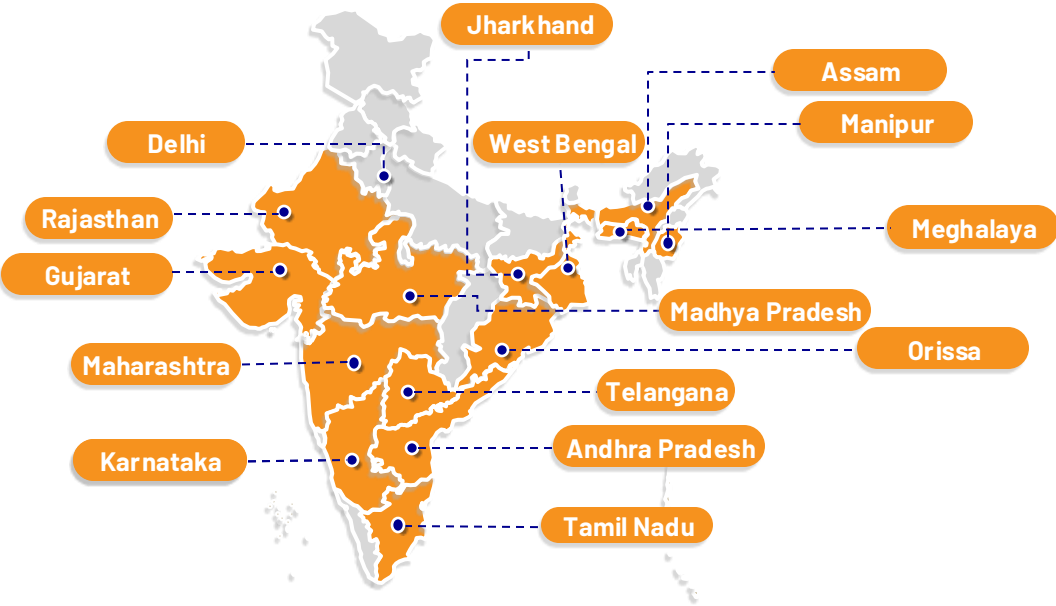
Leadership Development

- ✓ 'Evolve' for future leaders; MPower for people managers - recognized twice in Top 50 Companies with Great Managers.
- ✓ Tech Talks fostering AI/ ML knowledge sharing.

Wellness

- ✓ Angel Care+ offers mental health, fertility, gender affirmation, surrogacy benefits, etc.
- ✓ New flexible medical benefits now cover Ayush Treatment for all employees. Therapies, diagnosis including lifelong support for special needs kids, along with optional modules like Family Care, Attention Care Plus for preventive Cancer screening & Health check-up, and the Fitness Plan.
- ✓ Angel Dost offering counseling and wellness services to all Angelites & their families
- ✓ OPD benefits for employees and their families

Angel One's CSR Programmes



Partner Non-Profit Organisations



15 states
62 districts



1200+ beneficiaries provided with
livelihood (In Q1 '26)

Technology



The Great Indian BFSI Mobile App Award of the Year 2025



The Great Indian BFSI Mobile App Award of the Year 2025



Silver Award for Best Digital Transformation at the Exchange4media CX India Awards 2024



Strong data foundation driving Gen AI at Scale Award by AWS AI Conclave 2025



Data-driven innovation in customer engagement and sales optimisation by ET Now at Datacon Summit and Awards 2024

Industry



Angel One secured Rank 20 in India's Best Companies to Work For by Great Place to Work 2025



The Great Indian BFSI Overall Excellence in Financial Services Sector of the Year 2025



PR Team of the Year (Corp Communications) at Campaign India PR Awards 2025



Top 5 Most Innovative Practices - Women Returnee Program (Unpause) at DivHersity Awards 2025



Top 20 Companies in DivHERsity (Large Enterprises) at DivHersity Awards 2025

Marketing



ET Brand Equity Trendies Award for Excellence in Social Media Marketing - Fintech category



The Great Indian BFSI Social media campaign for IPL 2025



The Great Indian BFSI Media Campaign of the Year 2025- Azaadi Ka Rasta



Best use of Digital Content Long Form Video for Azaadi Ka Raasta campaign by E4M at Indian Content & Marketing Awards 2024



Best Social Media Campaigns- Best use of Instagram at Sammie Awards 2024 by Social Samosa

01

Angel One: A Fintech Platform

02

Business Model: Angel's Advantage

03

Industry Landscape

04

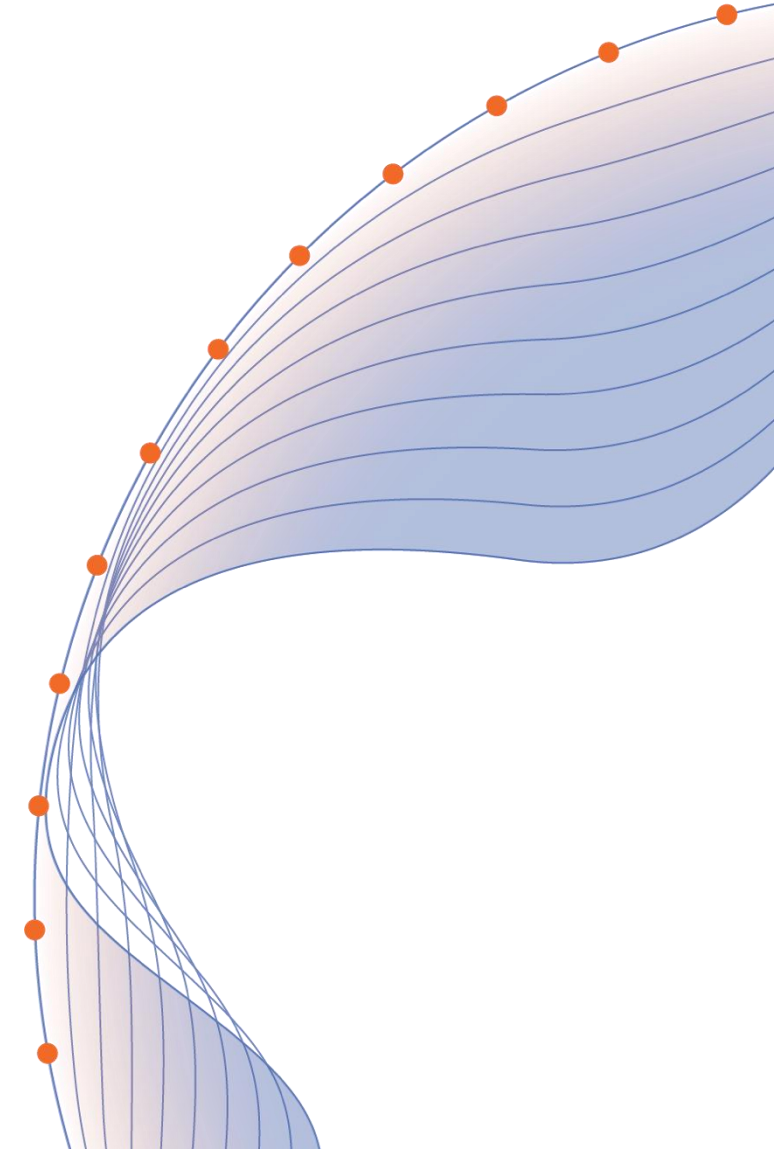
Financial Overview

05

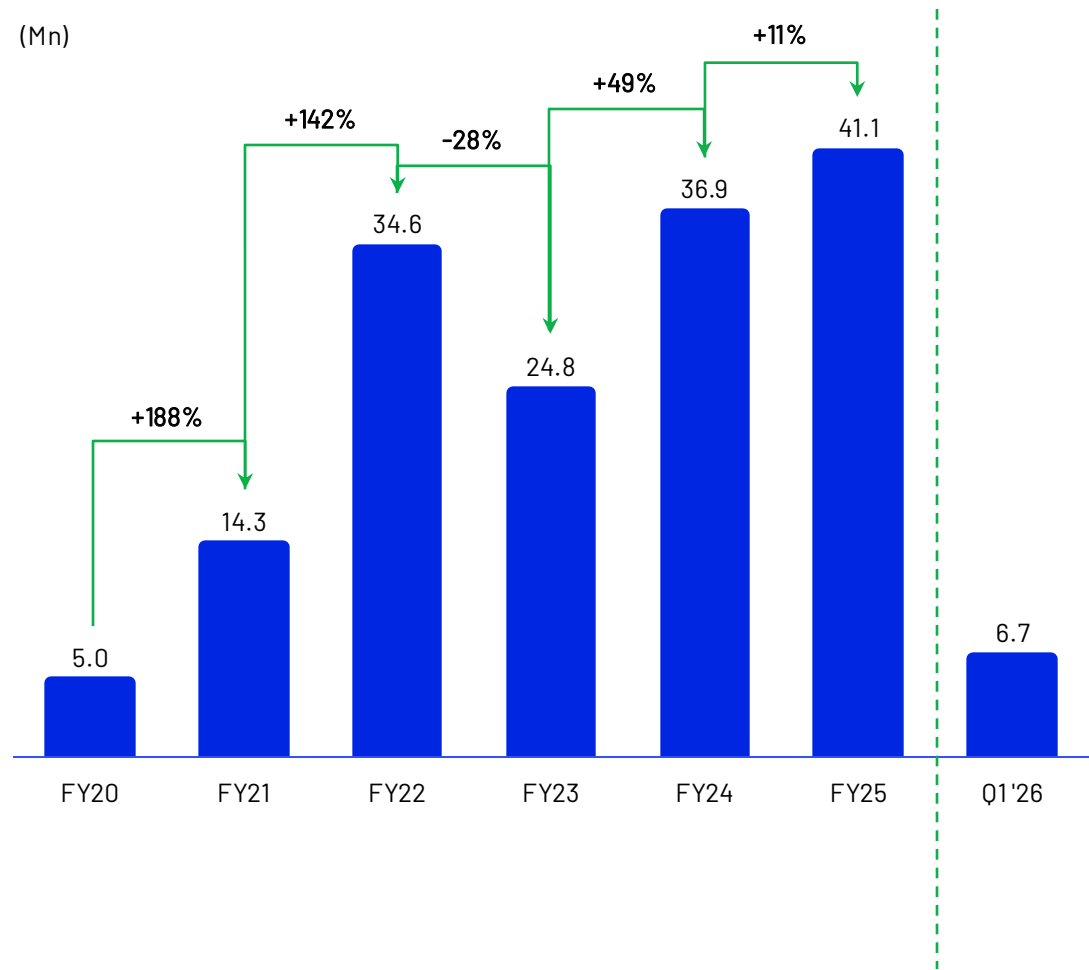
About Us

06

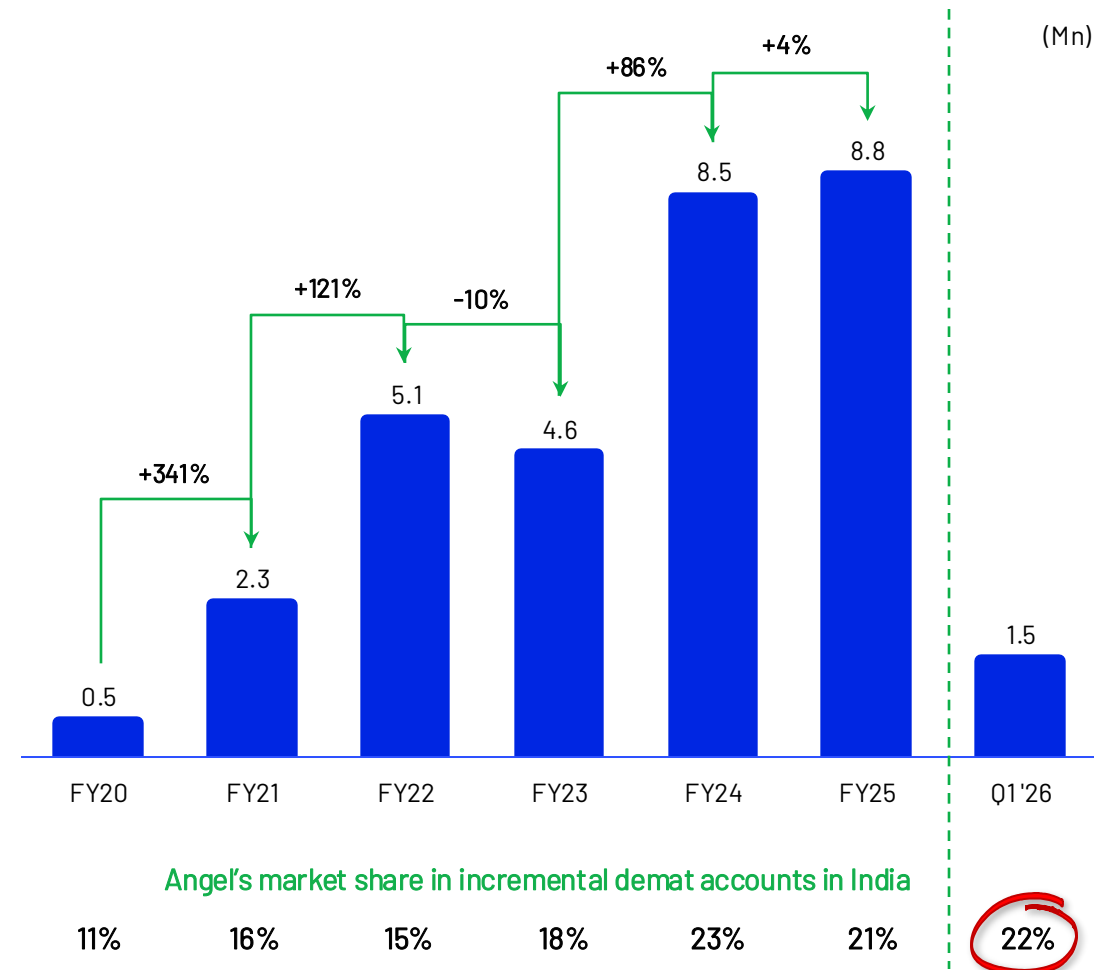
Annexures



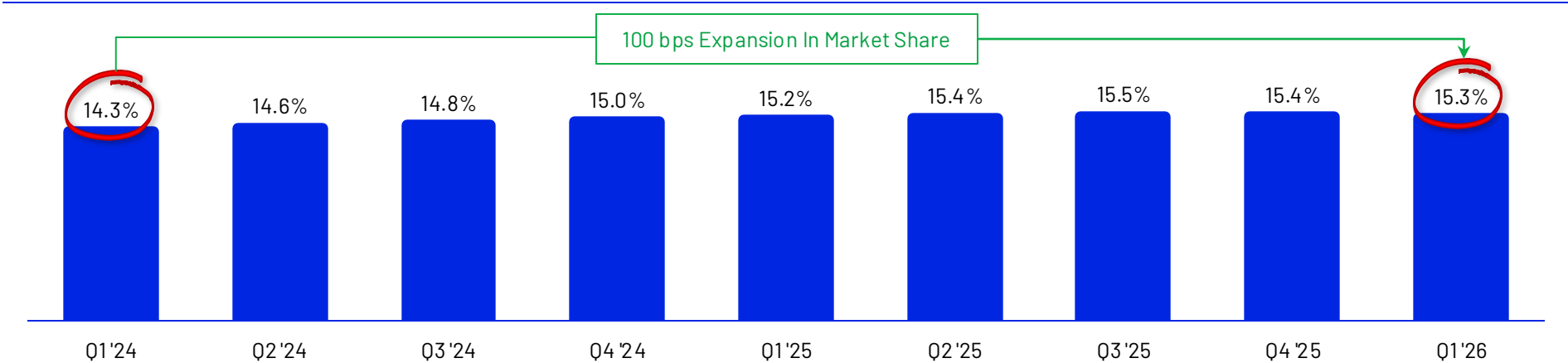
India: Incremental Demat Accounts



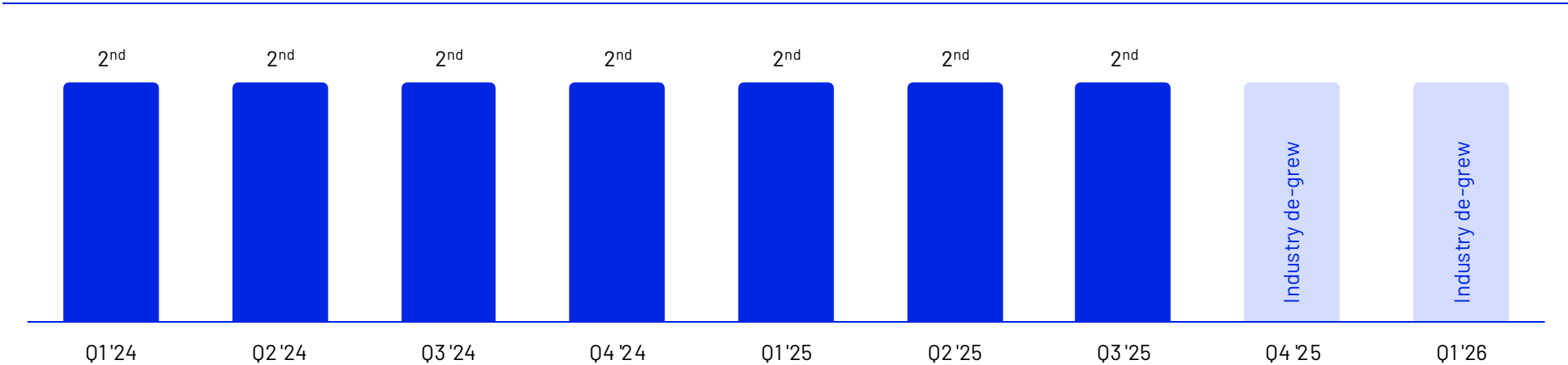
Angel: Incremental Client Base

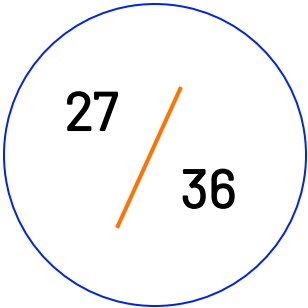
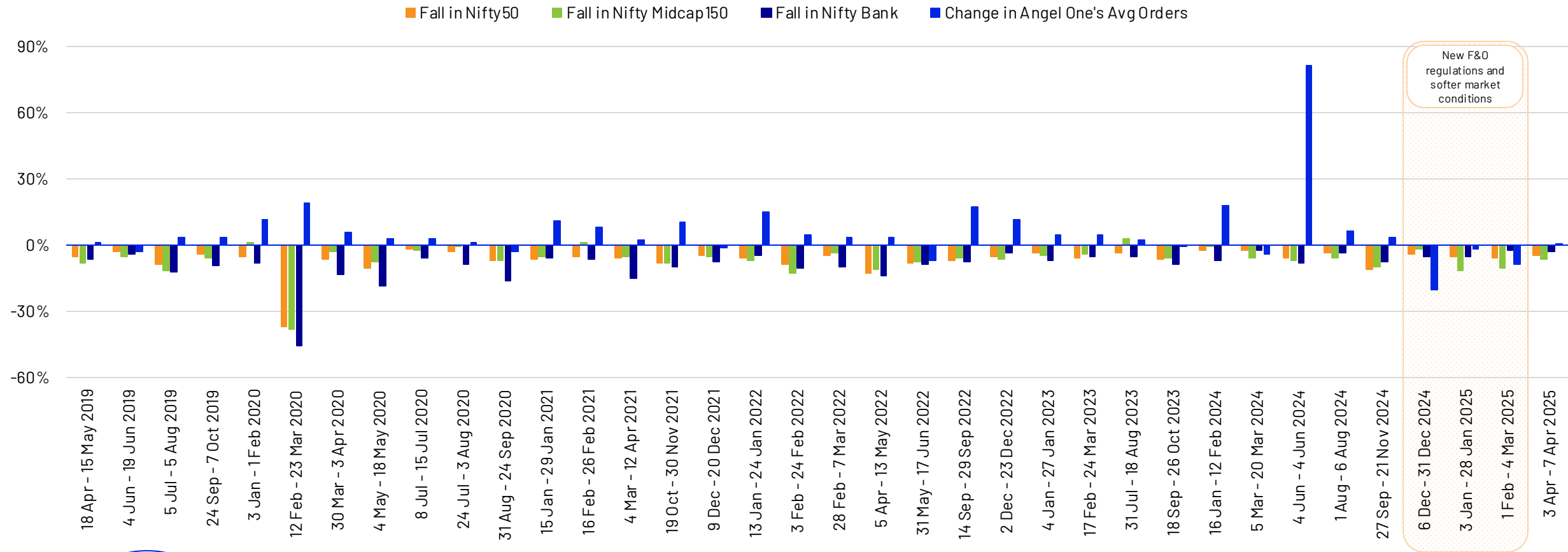


Expanding Market Share In NSE Active Client Base



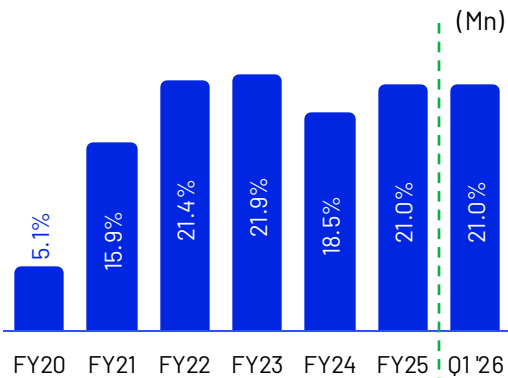
Angel One's Ranking In Incremental NSE Active Clients



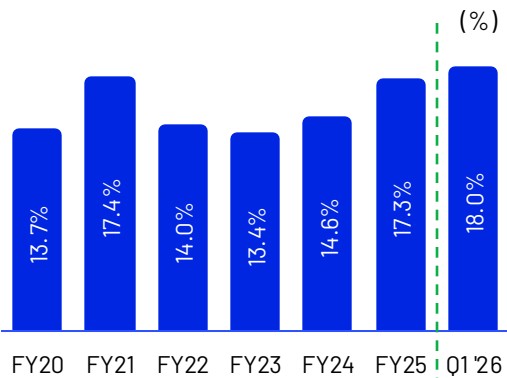


Angel One's Average Orders Increased In ~75% Instances, Where Either Index Corrected By >5% Over The Last 75 Months – Demonstrating A Robust FinTech Model

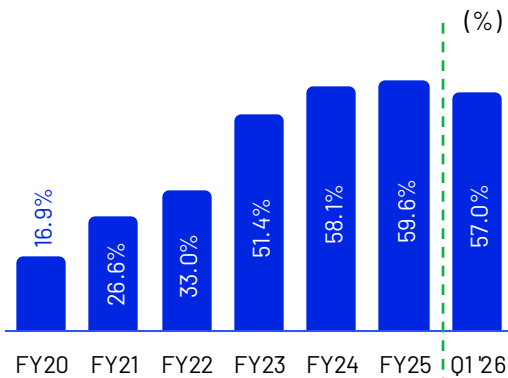
F&O Turnover Market Share



Cash Turnover Market Share



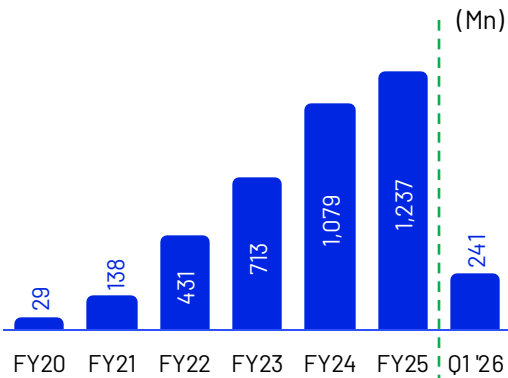
Commodity Turnover Market Share



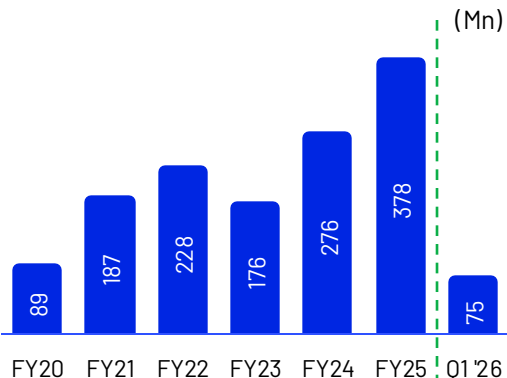
Overall Equity Market Share



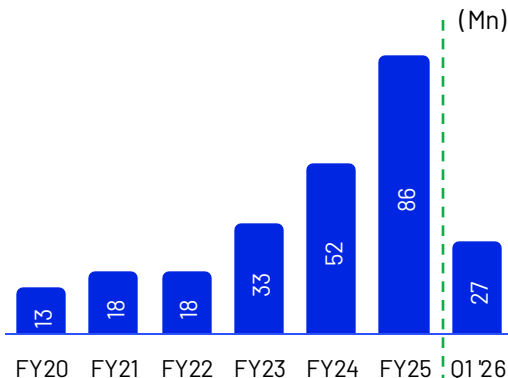
F&O Orders



Cash Orders



Commodity Orders



Total Orders



Market Share is the ratio of Angel ADTO divided by Retail ADTO of NSE and BSE for overall equity, cash and F&O segments and MCX for commodity segment. FY24 onwards retail turnover market share for Overall Equity is calculated based on turnover for cash segment, notional turnover for equity futures and premium turnover for options segments. Retail turnover market share for F&O is calculated based on notional turnover for equity futures and premium turnover for options segments. Prior to FY24 market share is based on notional turnover for equity derivatives.

Company :



Angel One Ltd.
CIN - L67120MH1996PLC101709
Mr. Hitul Gutka - Head IR
Email Id - hitul.gutka@angelbroking.com
www.angelone.in

Investor Relations Advisors :



Strategic Growth Advisors Pvt. Ltd.
CIN - U74140MH2010PTC204285
Mr. Shogun Jain / Mr. Shrikant Sangani
shogun.jain@sgapl.net / shrikant.sangani@sgapl.net
+91 77383 77756 / +91 96195 95686
www.sgapl.net

