



To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
Symbol: ANGELONE

Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543235

Dear Sirs/ Ma'am,

Sub: Press Release- Q1 FY26 Business Performance Highlights

Please find enclosed Press Release dated July 16, 2025, for the captioned subject.

This is for your information and records.

Thanking you,

For Angel One Limited

Naheed Patel
Company Secretary and Compliance Officer
ACS: 22506

Date: July 16, 2025
Place: Mumbai

Encl: As above



Corporate & Regd Office:
601, 6th Floor, Ackruti Star, Central Road, MIDC,
Andheri (E), Mumbai - 400093.
T: (022) 4000 3600
F: (022) 4000 3609
E: support@angelone.in
www.angelone.in

Angel One Limited
CIN: L67120MH1996PLC101709,
SEBI Registration No Stock Broker: INZ000161534,
CDL: IN-DP-384-2018, PMS: INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

Angel One Limited

Q1 FY26 Business Performance Highlights

Mumbai, 16th July, 2025: Angel One Limited (BSE: 543235) (NSE: ANGELONE), announced its unaudited consolidated financial results for the quarter ended 30st June 2025.

Business Performance

Consolidated Total Net Revenues

₹ 8,913 mn in Q1 '26 vs ₹ 8,308 mn in Q4 '25 , a growth of 7.3% on QoQ basis

Consolidated EBDAT

Reported EBDAT of ₹ 1,944 mn in Q1 '26 vs ₹ 2,643 mn in Q4 '25, a de-growth of 26.5% on QoQ basis

Reported EBDAT Margin (as % of Total Net Income) stood at 21.8% in Q1 '26

Adjusted EBDAT* at ₹ 3,061 mn in Q1 '26 vs ₹ 2,346 in Q4 '25, a growth of 30.5% QoQ

Adjusted EBDAT Margin* stood at 34.3% in Q1 '26 vs 28.2% in Q4 '25

Consolidated Profit After Tax

Reported PAT of ₹ 1,145 mn in Q1 '26 vs ₹ 1,745 mn in Q4 '25, a de-growth of 34.4% on QoQ basis

Adjusted PAT* at ₹ 1,922 mn in Q1 '26 vs ₹ 1,525 in Q4 '25, a growth of 26.0% QoQ

No. of Orders

Particulars (Mn)	Q1 '26	Q4 '25	QoQ Growth
Total	343	327	4.8%
F&O	241	230	4.5%
Cash	75	75	0.4%
Commodity	27	22	23.2%

Broking

Client Funding Book reached an all time high of ₹ 48 bn as of June 2025

Non-Broking

Unique SIPs registered grew by 0.9% QoQ to 1.9 mn

Credit disbursal increased by 123.6% QoQ to ₹ 2.3 bn

Wealth Management

AUM increased by 33.6% QoQ to ₹ 50.7 bn as of June 2025

Client base expanded to over 1,000

Asset Management

Launched 2 new schemes in Q1 '26, taking the total count to 5 schemes

AUM as of June 2025 stood at ₹ 3.4 bn

* Reported EBDAT is adjusted for one offs of ₹ 641 mn towards variable pay reversal in Q4 '25 and IPL related spends of ₹ 344 mn in Q4 '25 and ₹ 1,117 mn Q1 '26. Adjusted EBDAT margin is calculated as adjusted EBDAT divided by total net income. Adjusted PAT considers post tax impact on one offs in reported PAT. Tax rate for the respective quarter is considered to arrive at post tax impact on one offs.

Angel One Limited

Business Metrics at a Glance

		Q1 '26	% Change QoQ	% Change YoY
Client Acquisition Metrics	Total Client Base	32.5 Mn	↑ 4.7%	↑ 31.3%
	Gross Client Acquisition	1.5 Mn	↓ 4.4%	↓ 40.0%
	Share in India's Demat Accounts	16.3%	↑ 19 bps	↑ 107 bps
Active Client Metrics	NSE Active Client Base	7.3 Mn	↓ 3.4%	↑ 9.1%
	Rank NSE Active Client	3 rd	Maintained	Maintained
	Share in NSE Active Client	15.3%	↓ 12 bps	↑ 12 bps
Transaction Metrics	Number of Orders	343 Mn	↑ 4.8%	↓ 25.8%
	Average Daily Turnover (Premium basis)	₹ 1.0 Trn	↑ 23.2%	↑ 40.0%
	Share in Retail Overall Equity Turnover ^{\$}	19.7%	↓ 17 bps	↑ 85 bps

Turnover Market Share

Based on Option Premium Turnover	Q1 '26	Q4 '25	QoQ Growth
Overall Equity ^{\$}	19.7%	19.9%	-17 bps
F&O ^{\$}	21.0%	21.4%	-47 bps
Cash	18.0%	17.5%	46 bps
Commodity	57.0%	57.7%	-72 bps

^{\$} Retail turnover market share for Overall Equity is calculated based on retail turnover for cash segment, notional turnover for equity futures and premium turnover for options segments. Retail turnover market share for F&O is calculated based on retail notional turnover for equity futures and premium turnover for options segments

Angel One Limited

Commenting on Angel One's performance, Mr. Dinesh Thakkar, Chairman & Managing Director said, "India is at the cusp of a financial revolution, with digital adoption accelerating and vast sections still underserved. At Angel One, we are using technology, data and AI to bridge the gap, creating smarter and more inclusive access to financial services. Our product-agnostic fintech platform already addresses the full spectrum of client needs, from investing and borrowing to protecting and planning, through one seamless, trusted experience.

With the next wave of growth coming from beyond Tier 1 cities, the opportunity for inclusive impact is both vast and urgent. Powered by data and platform intelligence, our focus remains on delivering low-cost, high-engagement services at scale, strengthening our position as India's most client-centric, technology-driven fintech platform.

We are building Angel One to grow with every client's financial journey – intelligent, responsive and designed to empower a billion lives."

Commenting on Angel One's performance, Mr. Ambarish Kenghe, Group CEO said, "Angel One's platform continues to deliver healthy performance in a dynamic business environment. This quarter we added over 1.5 million clients and maintained a stable market shares of 15.3% in NSE active clients and 19.7% in overall retail equity turnover, a testament to the resilience and scalability of our model.

We are embedding intelligence across every layer of our operations, harnessing the power of data, AI and advanced analytics to deliver more meaningful engagement, improve retention and drive greater efficiency across the ecosystem. These capabilities are enabling us to deepen client relationships, unlock higher lifetime value and sustained operating leverage, even as we diversify revenues through credit, wealth and asset management verticals that are scaling steadily.

Our brand investments, including IPL and other high-visibility digital campaigns, are building trust, credibility and recall at scale, laying a strong foundation for broader adoption and cross-sell our expanding product suite. As we grow, our focus remains on disciplined execution, innovation and staying ahead of evolving client needs. We are confident that our intelligent, data driven platform will continue to compound value, strengthen our leadership position and take us closer to our vision of being India's most trusted fintech platform, empowering a billion lives through the power of data and technology."

Angel One Limited

About Angel One Ltd.

Angel One Limited (NSE: ANGELONE, BSE: 543235) is one of India's leading FinTech platform, transforming how millions invest and build wealth. With a client base of over 32 million, the company offers a wide range of digital-first solutions across broking, Mutual Fund, advisory, margin funding, wealth and asset management (AMC), and distribution of third-party financial products.

With a sharp focus on scalable tech, Angel One integrates AI, machine learning, and data-driven intelligence to deepen client engagement and retention. Its flagship Super App, ARQ Prime, and developer-focused SmartAPI - an open API platform for traders, and Smart Money - a comprehensive investor education platform, are designed to serve users which are mobile-first, data-savvy, and growth-driven. Combining FinTech innovation with deep industry expertise, Angel One is empowering clients in their financial journey.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company :

Investor Relations Advisors :



SGA Strategic Growth Advisors

Angel One Limited
CIN – L67120MH1996PLC101709
Mr. Hitul Gutka – Head IR
hitul.gutka@angelbroking.com
+91 98331 37626
www.angelbroking.com

Strategic Growth Advisors Pvt. Ltd.
CIN - U74140MH2010PTC204285
Mr. Shogun Jain / Mr. Shrikant Sangani
shogun.jain@sgapl.net /
shrikant.sangani@sgapl.net
+91 77383 77756 / +91 96195 95686
www.sgapl.net