

Ver: Apr 2016

## Account Details Addition / Modification Request Form (Trading &amp; DP A/c)

Date: \_\_\_\_\_

Dear Sir / Madam,

I / We request you to make the following additions / modifications to my / our Trading and Demat account in your records.

PLEASE FILL ALL THE DETAILS IN BLOCK LETTERS IN ENGLISH.

Please mark (✓) on the appropriate column.

### Account Holder's Details

PAN NO.

[illegible]

CDSL DP ID - 12033200, 12033201 & 12033202	BO ID										Trading Code						
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Annual Income	<input type="checkbox"/> Upto 1 Lac	<input type="checkbox"/> 1-5 Lac	<input type="checkbox"/> 5-10 Lac	<input type="checkbox"/> 10-25 Lac	<input type="checkbox"/> 25-50 Lac	<input type="checkbox"/> 50-1cr	<input type="checkbox"/> 1cr & above	Networth as on Date Rs. _____
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1. Bank & Dividend Details		Existing Details(As per DP Account)										New Details(This bank will be updated as default bank for PAYOUT)									
<input type="checkbox"/> Addition <input type="checkbox"/> Modification		Bank :										Bank :									
		Branch :										Branch :									
		A/c No.:										A/c No.:									
		A/c Type:										A/c Type:									
		MICR (Mandatory for DP):										MICR (Mandatory for DP):									

2. Address Details		Existing Details		New Details	
<div>Modification</div> <div><input type="checkbox"/> Correspondence</div>	Address:		Address:		
	City:	State:	City:	State:	
	Country:	Pin Code:	Country:	Pin Code:	

3. Address Details		Existing Details		New Details	
Modification		Address:		Address:	
<input type="checkbox"/> Permanent		City:	State:	City:	State:
		Country:	Pin Code:	Country:	Pin Code:

4. DP Details for Trading A/c						<input type="checkbox"/> Pay - in <input type="checkbox"/> Payout																			
DP Name:						DP ID:										CLIENT ID:									

5. Others(Pls Specify)	Existing	New

**Declaration:** I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

Client Name	First / Sole Holder	Second Holder	Third Holder
Signature	Signature as per demat account	Signature as per demat account	Signature as per demat account

**Any one Proof Required from the following list** (Self attested by client and all joint holders, if any) :

**Bank details:** Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities not older than 4 months with cancelled cheque.

**Address details:** Copy of Ration card, Adhaar card, Passport, Voter ID card, Driving license, Bank passbook, Electricity bill / Land line Telephone bill (not more than 3 months old).

DP details: Latest transaction statement / holding statement / CML copy.

For Branch use only:

Document Received
Branch / RO Name:
Date:
Time:

Client Signature Verified By
Employee Name:
Employee Code:
Employee Signature:

For CS0 use only:

CSO RECEIVED STAMP

ACKNOWLEDGMENT RECEIPT

We hereby acknowledge the receipt of the your instruction for modification of the following Account subject to verification:

DP ID:	1	2	0	3	3	2	0	0		Client ID:									Trading Code:
Modification request for (Specify reason)									<input type="checkbox"/> Annual Income <input type="checkbox"/> Bank <input type="checkbox"/> Address <input type="checkbox"/> Contact Details <input type="checkbox"/> ECN <input type="checkbox"/> Signature <input type="checkbox"/> DP Addition <input type="checkbox"/> Others.....										

Depository Participant Seal and Signature